

Glasgow and West of Scotland Forum

Performance Analysis Visit 2022/23
September 2023

- **Satisfaction** has on average continued to reduce across the sector. Those who have carried out new surveys have tended to see a reduction in satisfaction compared to their previous survey
- Despite the challenges this year in achieving EICR and Fire Safety requirements, RSLs have on average seen an **improvement in achieving SHQS**. LA's have also seen improvement but less progress overall
- Based on our voluntary **ESSH** Return data, there's been an **upward trend in compliance for RSLs** post pandemic while LAs have remained at a similar level to last year
- **Emergency repairs timescales** have begun to level off for LAs, but RSLs on average have seen a continuing upward trend (although RSLs are about an hour quicker to respond)
- **Non-emergency repairs timescales** improving for RSLs, but LAs continuing to see timescales increase, albeit at a slower pace than last year

- Despite this, improvements in **repairs satisfaction** for LAs compared to last year, RSL satisfaction declining
- **Gas safety fails** not yet back at pre-pandemic levels but reducing. A small number of landlords – both Councils and RSLs - make up a large proportion of all fails
- **Tenancy sustainment** is improving for both LAs and RSLs, including lets to homeless households
- **Rent increases across the sector** - but less than inflation. More pronounced amongst RSLs.
- **Rent collected** as a percentage of rent due – improving for LAs, reducing for RSLs - but RSLs still collecting more
- **Continuing increase in arrears for LAs**, RSLs remaining approximately in a similar position to previous years
- **Increasing relet times** for LAs, RSLs remaining at a similar level to last year - marginal increase

GWSF Members

Abronhill Housing Association
Ardenglen Housing Association
Argyll Community Housing Association
Atrium Homes
Ayrshire Housing
Barrhead Housing Association
Bridgewater Housing Association
Cadder Housing Association
Calvay Housing Association
Cassiltoun Housing Association
Cathcart & District Housing Association
Cernach Housing Association
Cloch Housing Association
Clydebank Housing Association
Copperworks Housing Association
Craigdale Housing Association
Cunningham Housing Association
Drumchapel Housing Co-operative
Dunbritton Housing Association
East Kilbride and District Housing Association
Easthall Park Housing Cooperative
Elderpark Housing Association
Ferguslie Park Housing Association

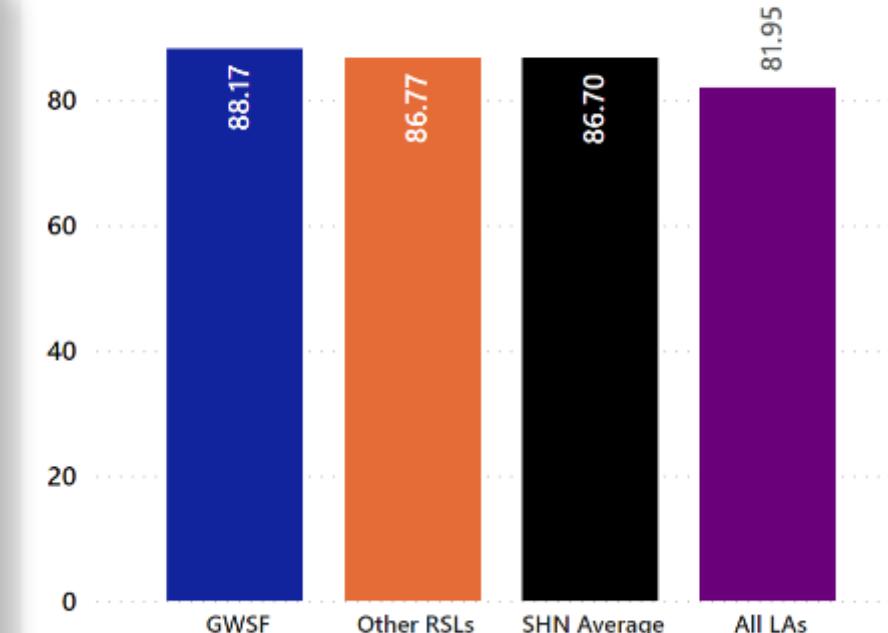
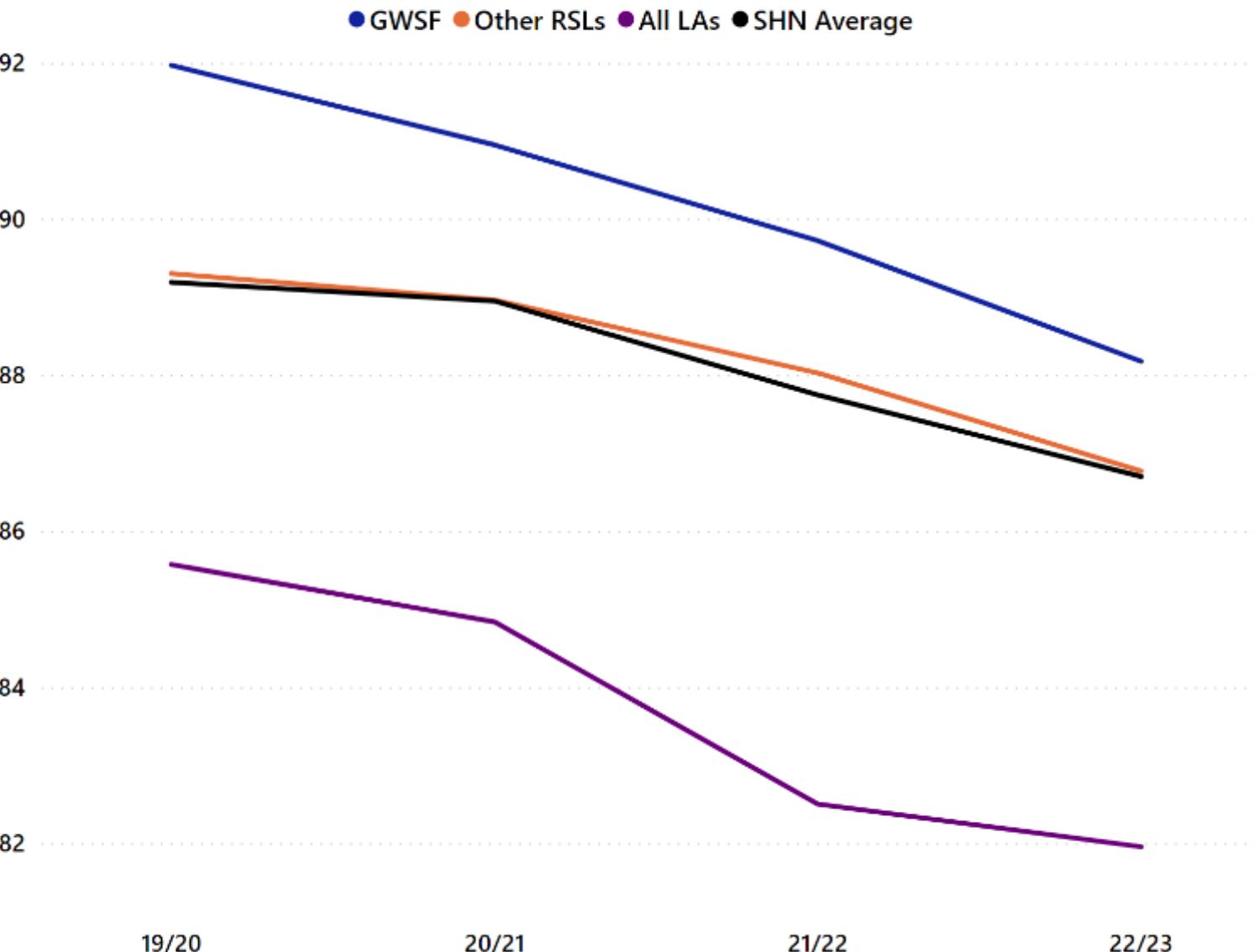
Glasgow West Housing Association
Glen Oaks Housing Association
Govan Housing Association
Govanhill Housing Association
Hawthorn Housing Co-operative
Hillhead Housing Association 2000
Homes for Life
Kingsridge Cleddans Housing Association
Linstone Housing Association
Linthouse Housing Association
Lochfield Park Housing Association
Maryhill Housing Association
Milnbank Housing Association
Molendinar Park Housing Association
New Gorbals Housing Association
ng homes
North View Housing Association
Oak Tree Housing Association
Paisley Housing Association
Parkhead Housing Association
Partick Housing Association
Pineview Housing Association
Prospect Community Housing

Queens Cross Housing Association
Rosehill Housing Co-operative
Ruchazie Housing Association
Rutherglen and Cambuslang Housing Association
Shettleston Housing Association
Shire Housing Association
Southside Housing Association
Spire View Housing Association
Thenue Housing Association
Tollcross Housing Association
Trafalgar Housing Association
West of Scotland Housing Association
West Whitlawburn Housing Co-operative
Whiteinch and Scotstoun Housing Association
Williamsburgh Housing Association
Yorkhill Housing Association

Tenant Satisfaction

Overall Satisfaction

I1 Percentage satisfied with overall service

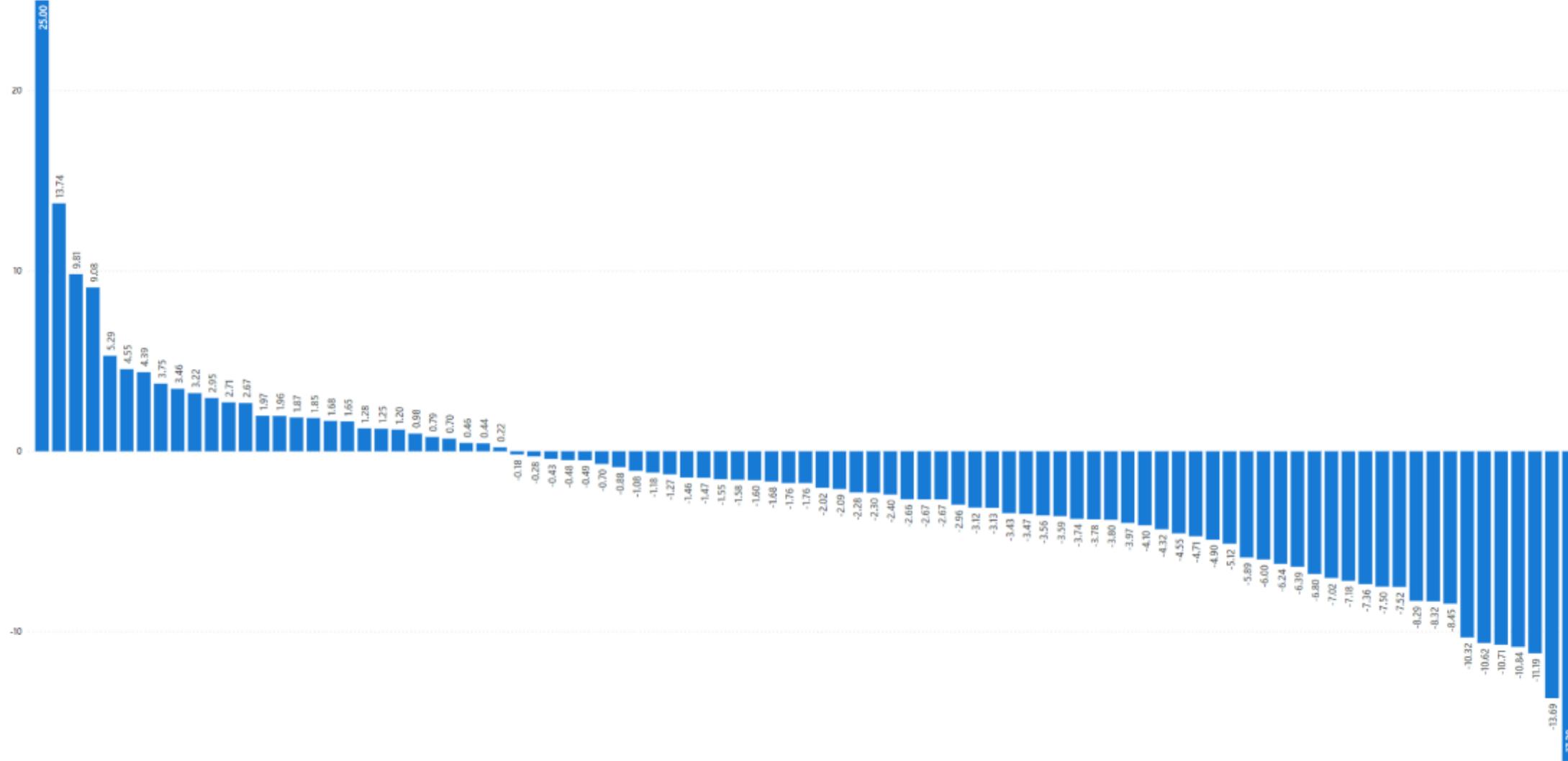


Organisation Name	20/21	21/22	22/23
GWSF	90.95	89.72	88.17
Other RSLs	88.96	88.03	86.77
All LAs	84.84	82.50	81.95
SHN Average	88.95	87.74	86.70

Overall Satisfaction

I1 Percentage satisfied with overall service

Change from previous survey - all landlords

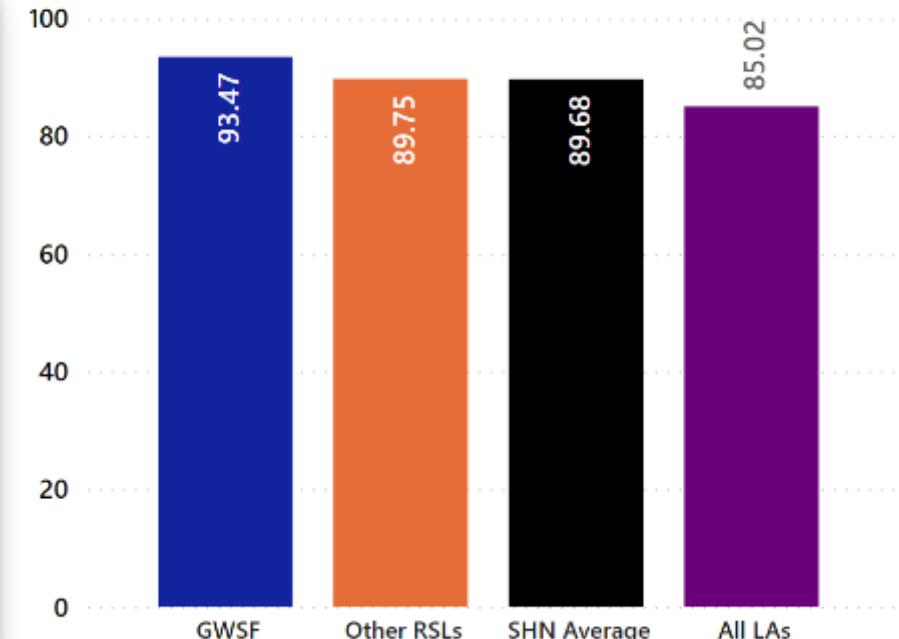
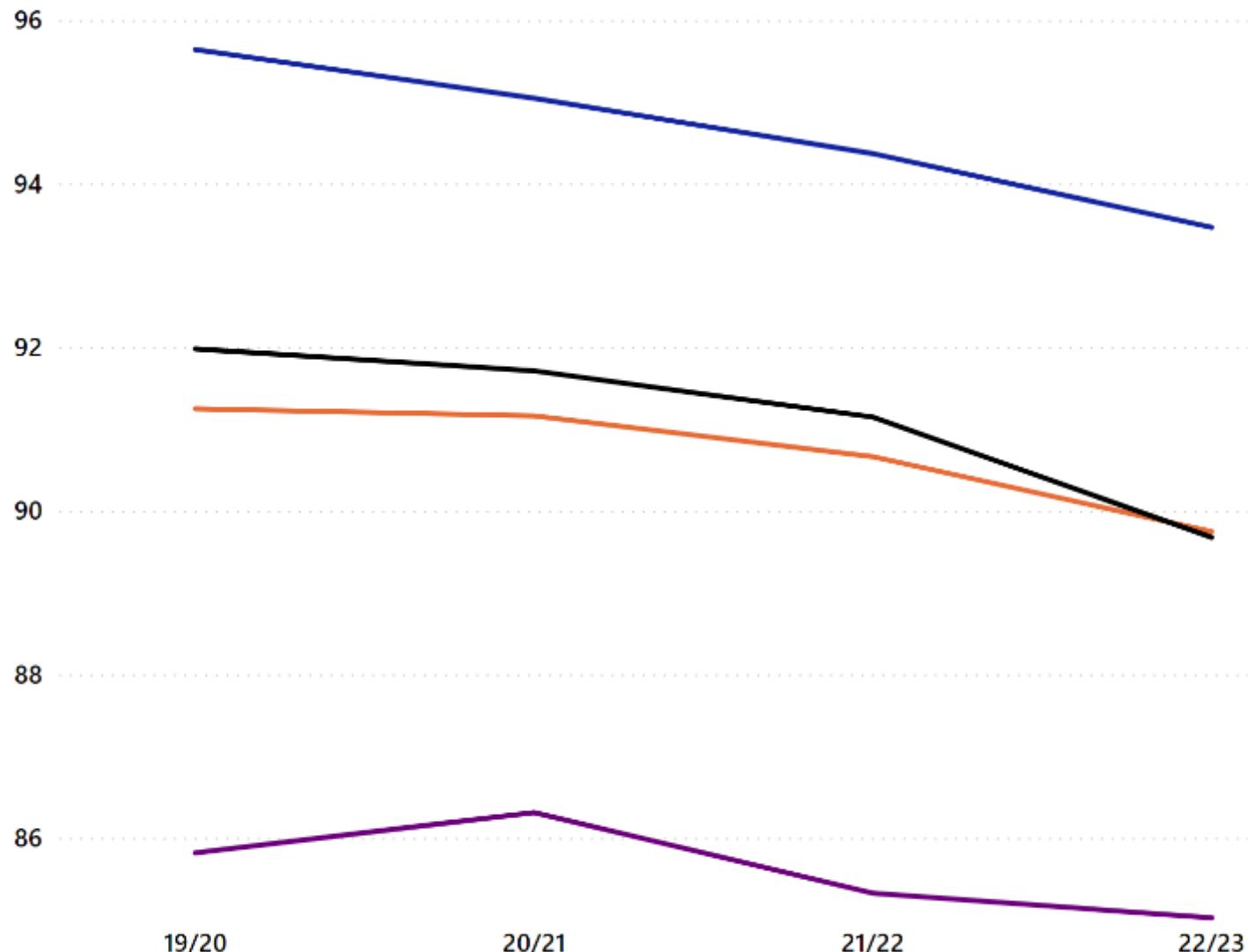


Kept Informed

I2 Percentage tenants who feel landlord is good at keeping them informed about services and decisions



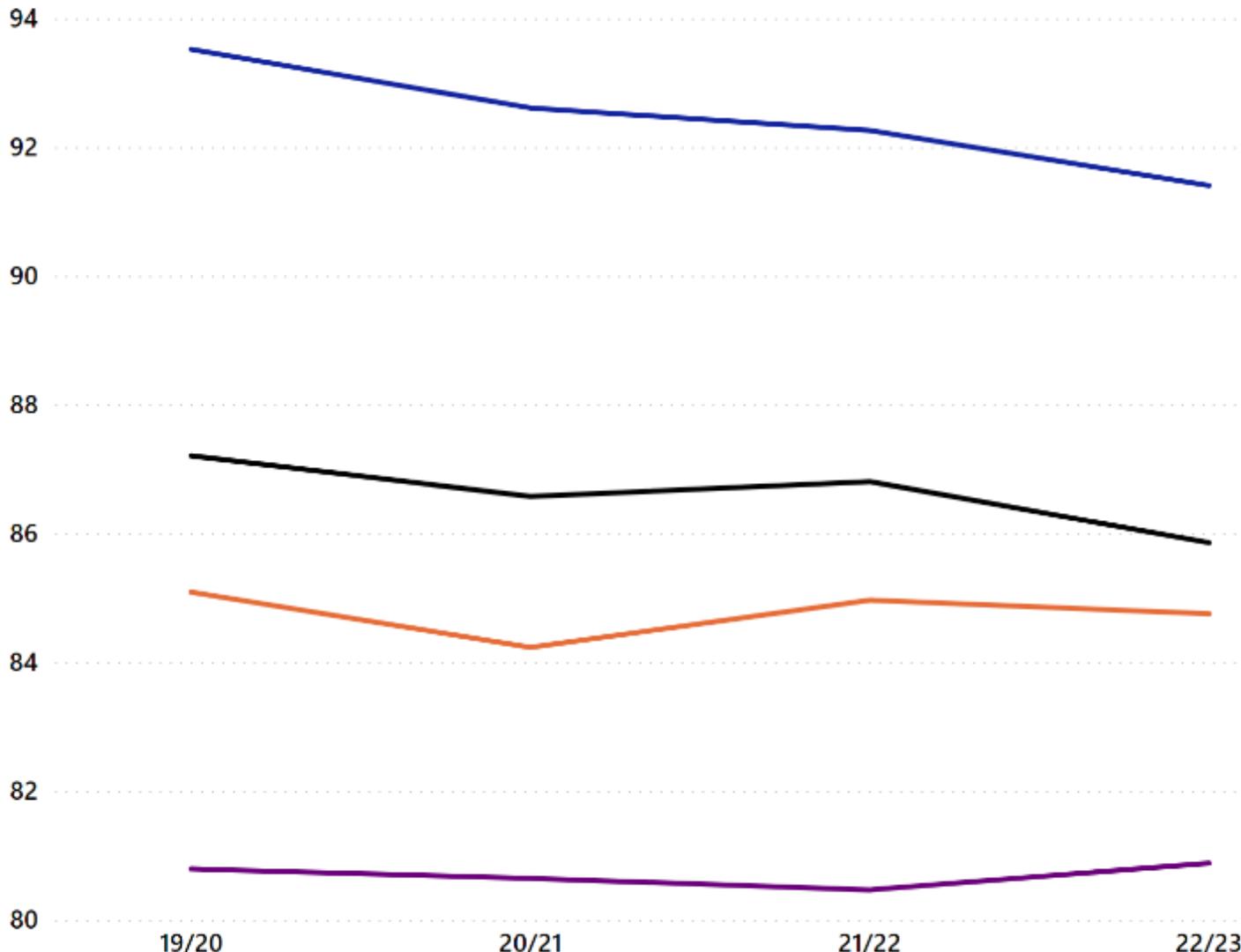
● GWSF ● Other RSLs ● All LAs ● SHN Average



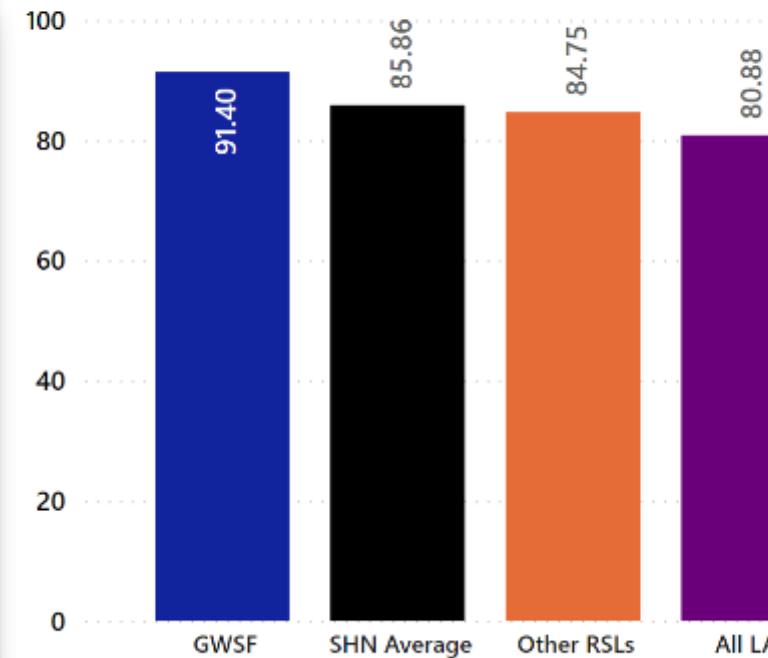
Organisation Name	20/21	21/22	22/23
GWSF	95.04	94.37	93.47
Other RSLs	91.16	90.66	89.75
All LAs	86.31	85.33	85.02
SHN Average	91.71	91.15	89.68

Opportunities to Participate

● GWSF ● Other RSLs ● All LAs ● SHN Average

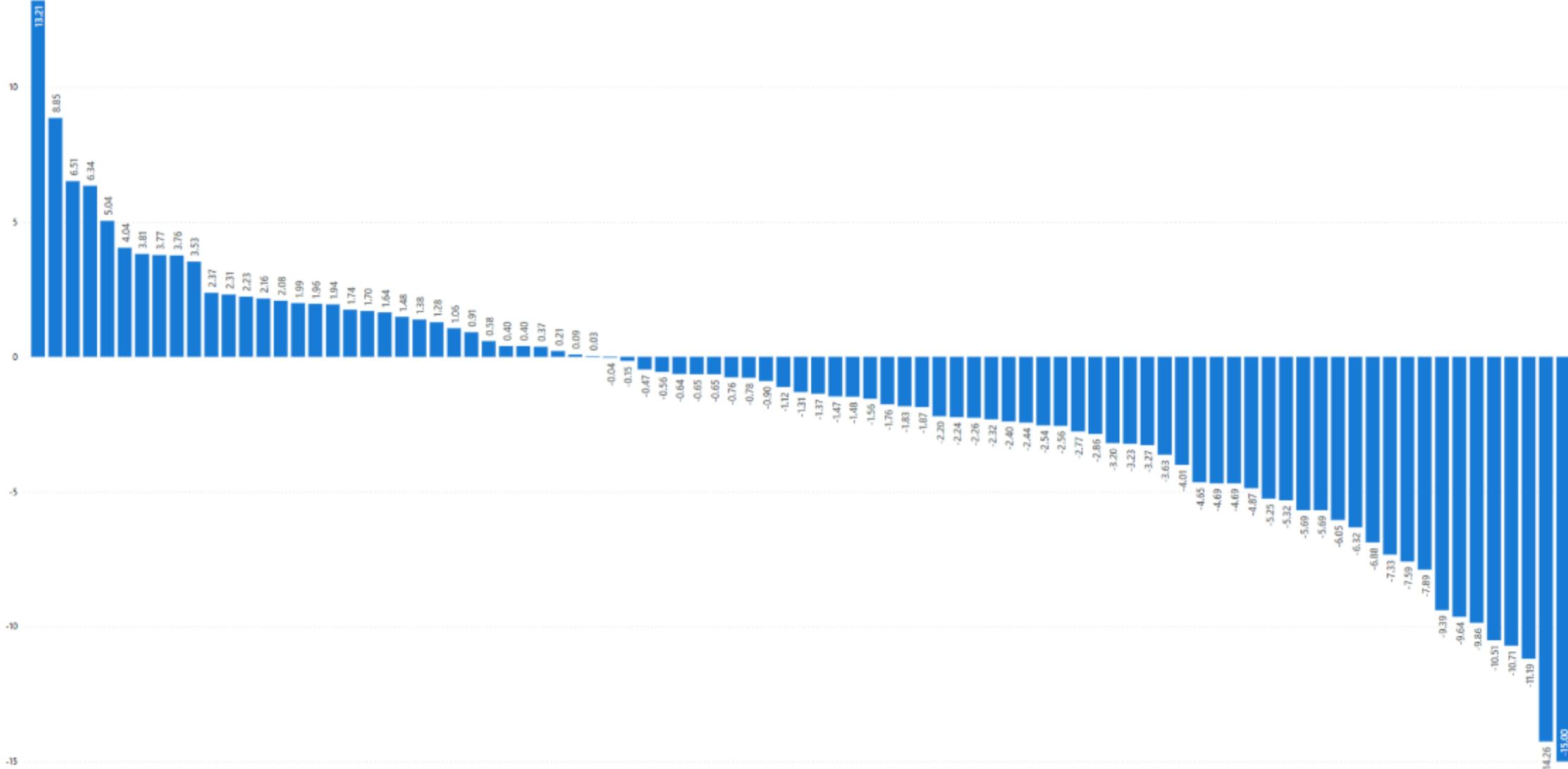


15 Percentage tenants satisfied with opportunities given to them to participate in landlords decision making



Organisation Name	20/21	21/22	22/23
GWSF	92.61	92.26	91.40
Other RSLs	84.23	84.96	84.75
All LAs	80.64	80.46	80.88
SHN Average	86.57	86.81	85.86

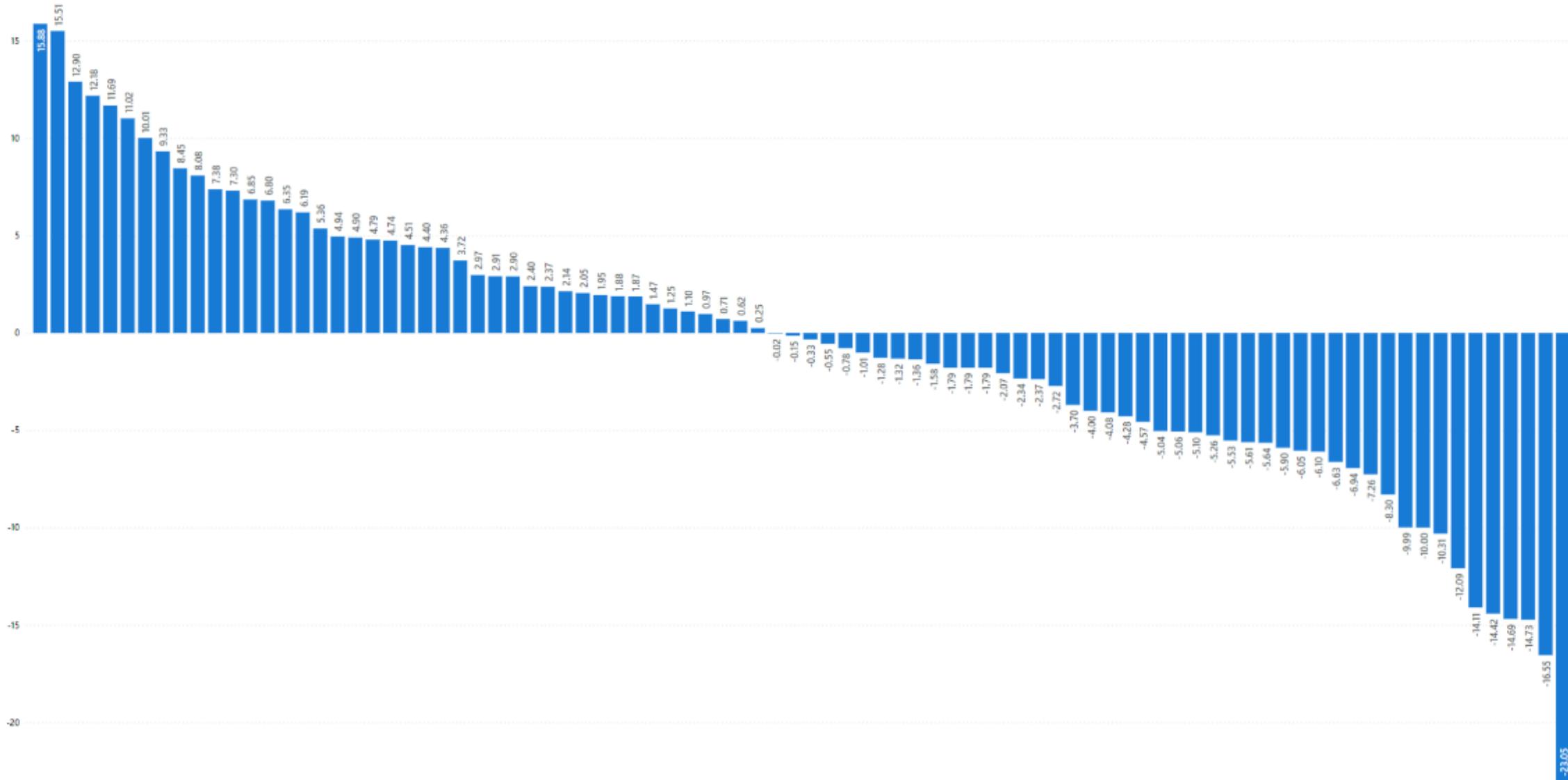
Change from previous survey - all landlords



Opportunities to Participate

I5 Percentage tenants satisfied with opportunities given to them to participate in landlords decision making

Change from previous survey

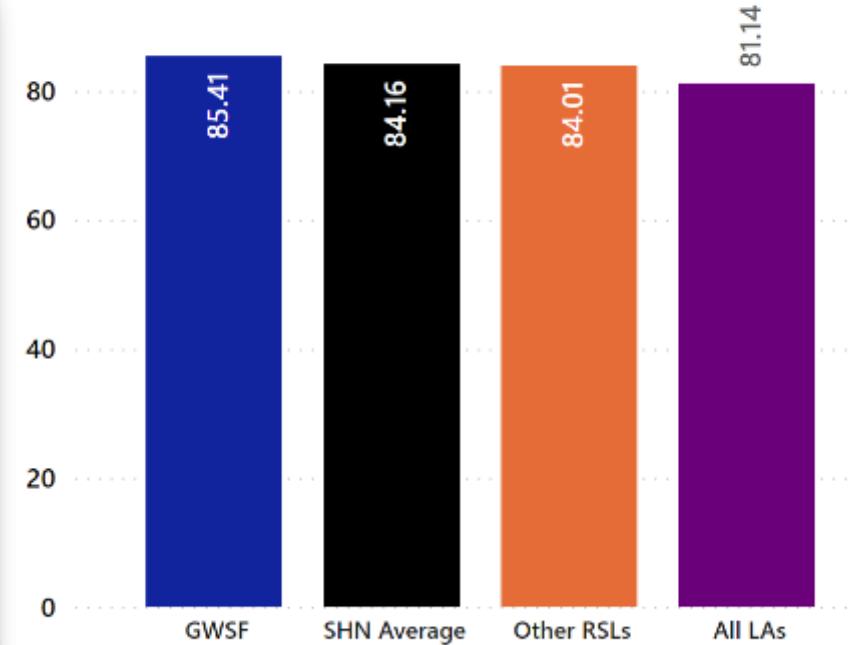
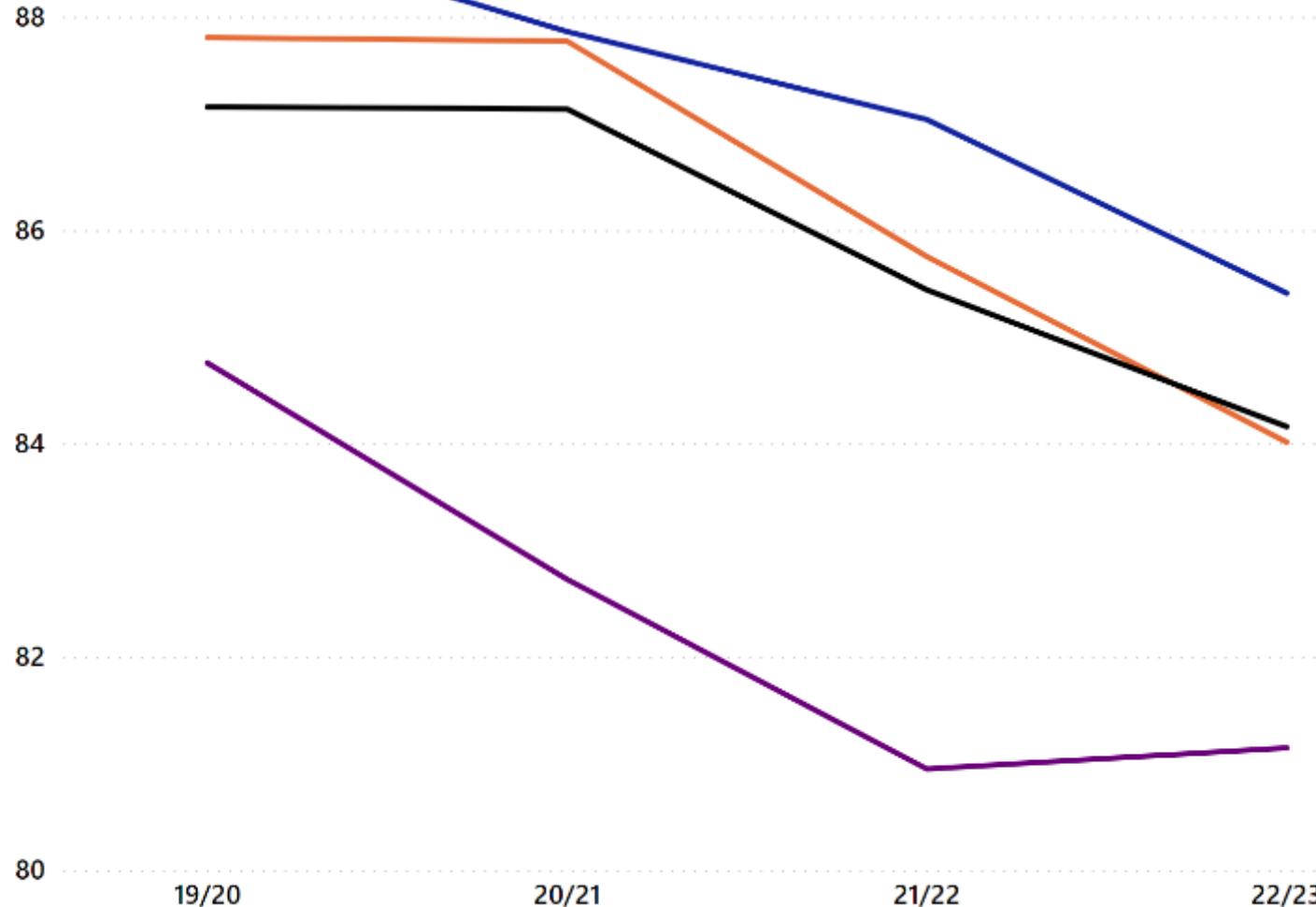


Quality of Home (All Tenants)

I7 Percentage tenants satisfied
with quality of home

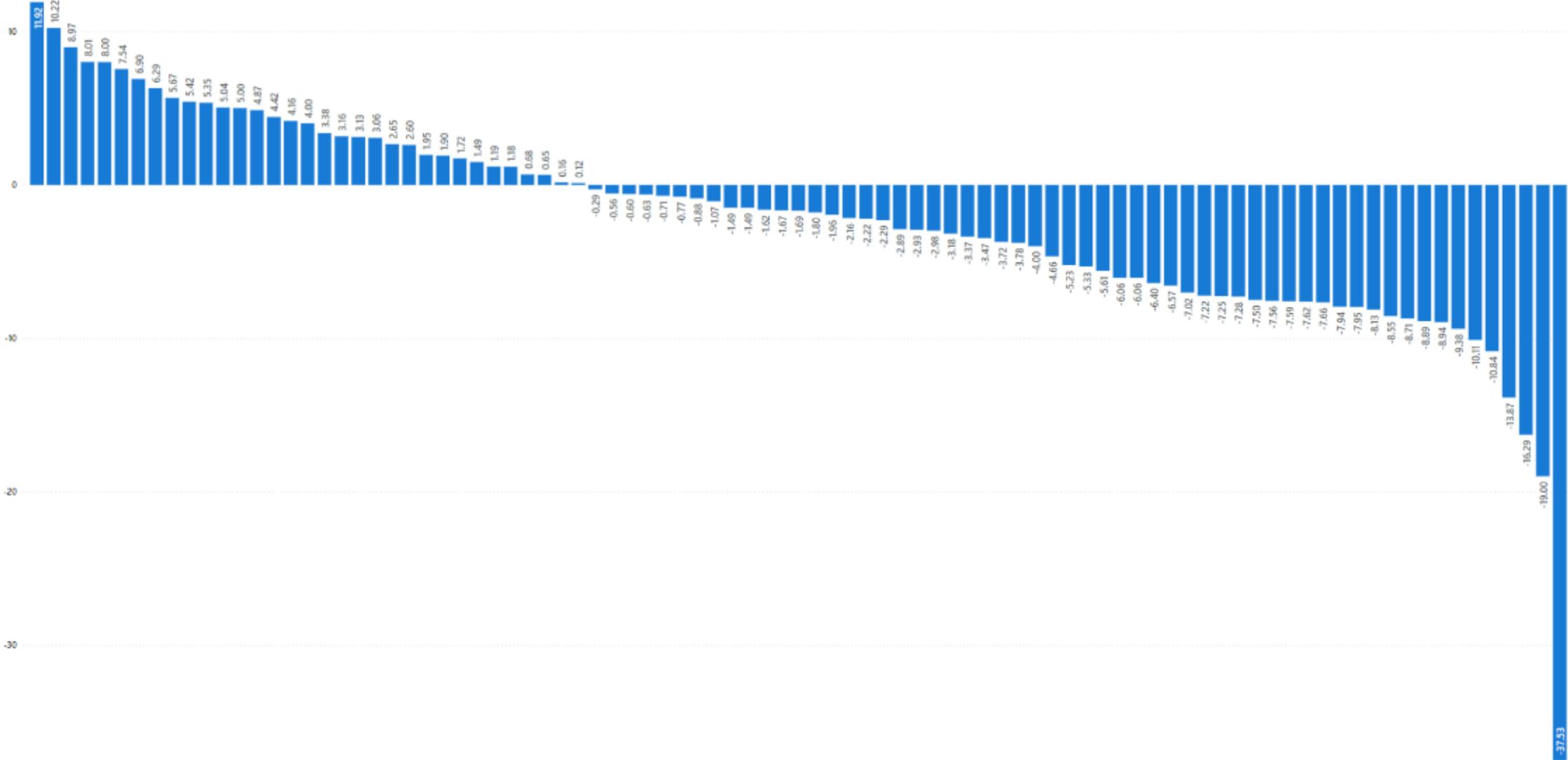


● GWSF ● Other RSLs ● All LAs ● SHN Average



Organisation Name	20/21	21/22	22/23
GWSF	87.86	87.04	85.41
Other RSLs	87.77	85.75	84.01
All LAs	82.73	80.95	81.14
SHN Average	87.14	85.44	84.16

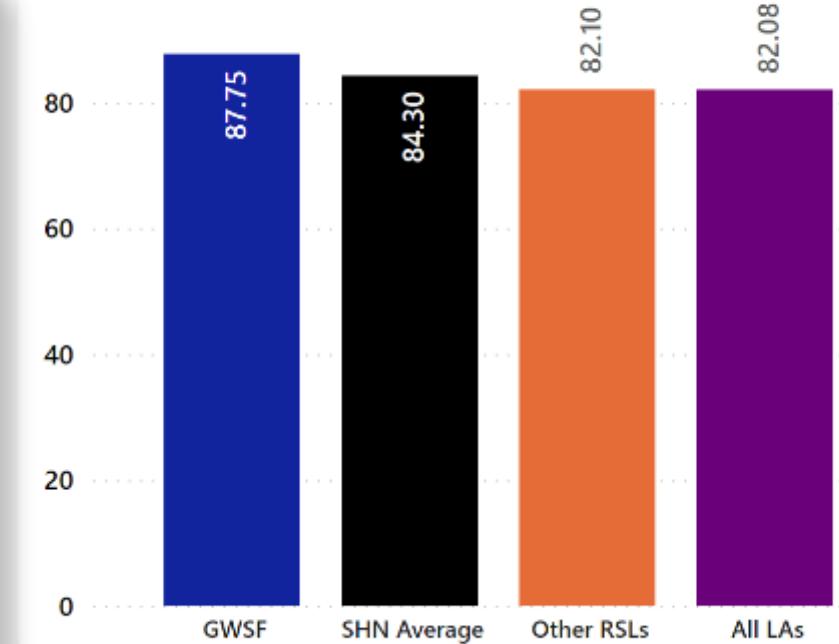
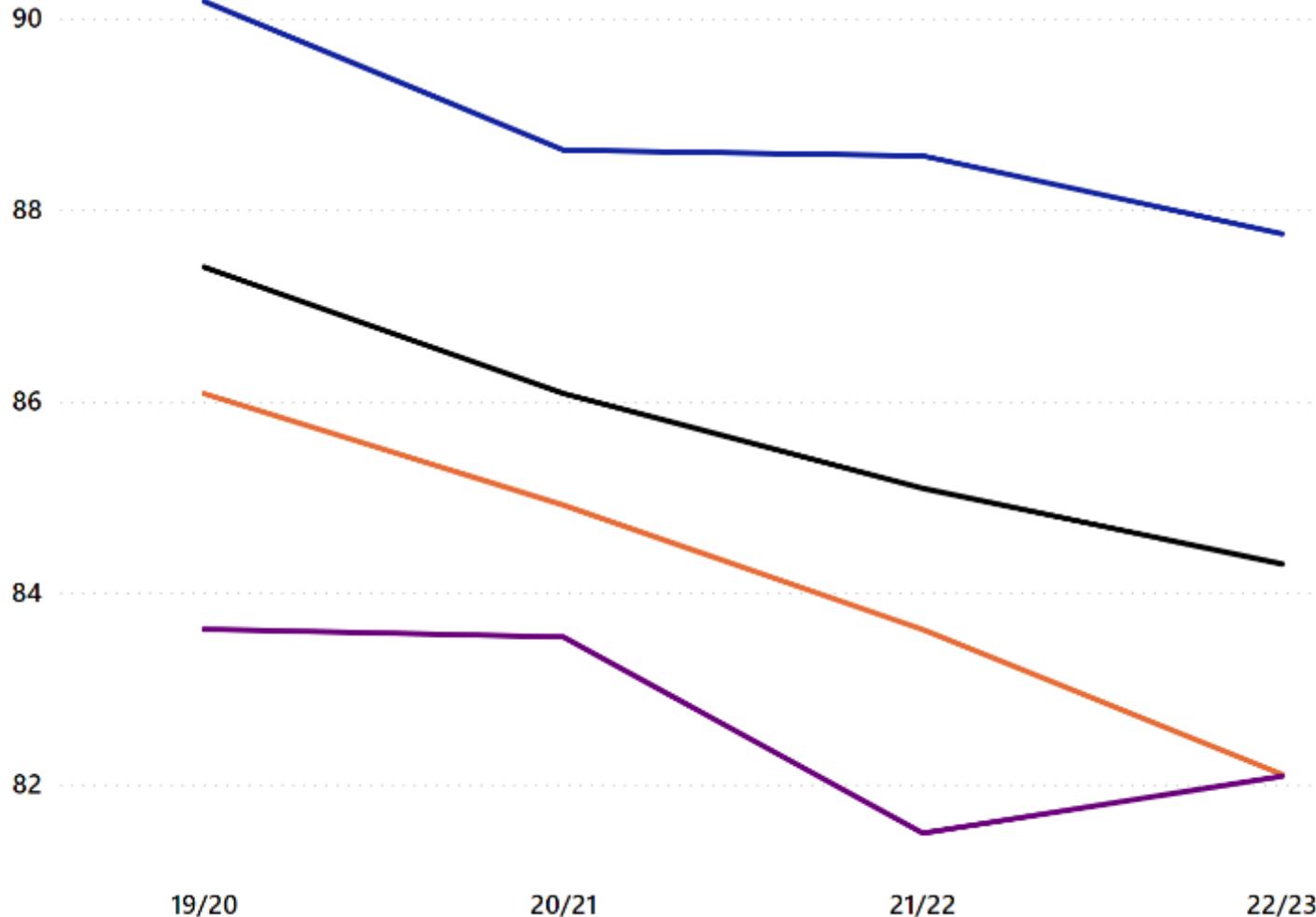
Change from previous survey.



Management of Neighbourhood

I13 Percentage tenants satisfied
with management of
neighbourhood

● GWSF ● Other RSLs ● All LAs ● SHN Average



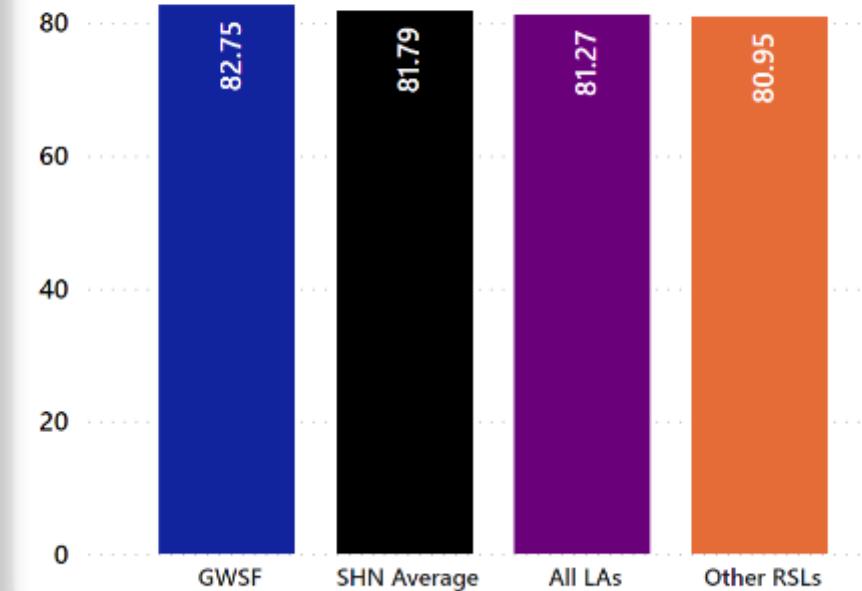
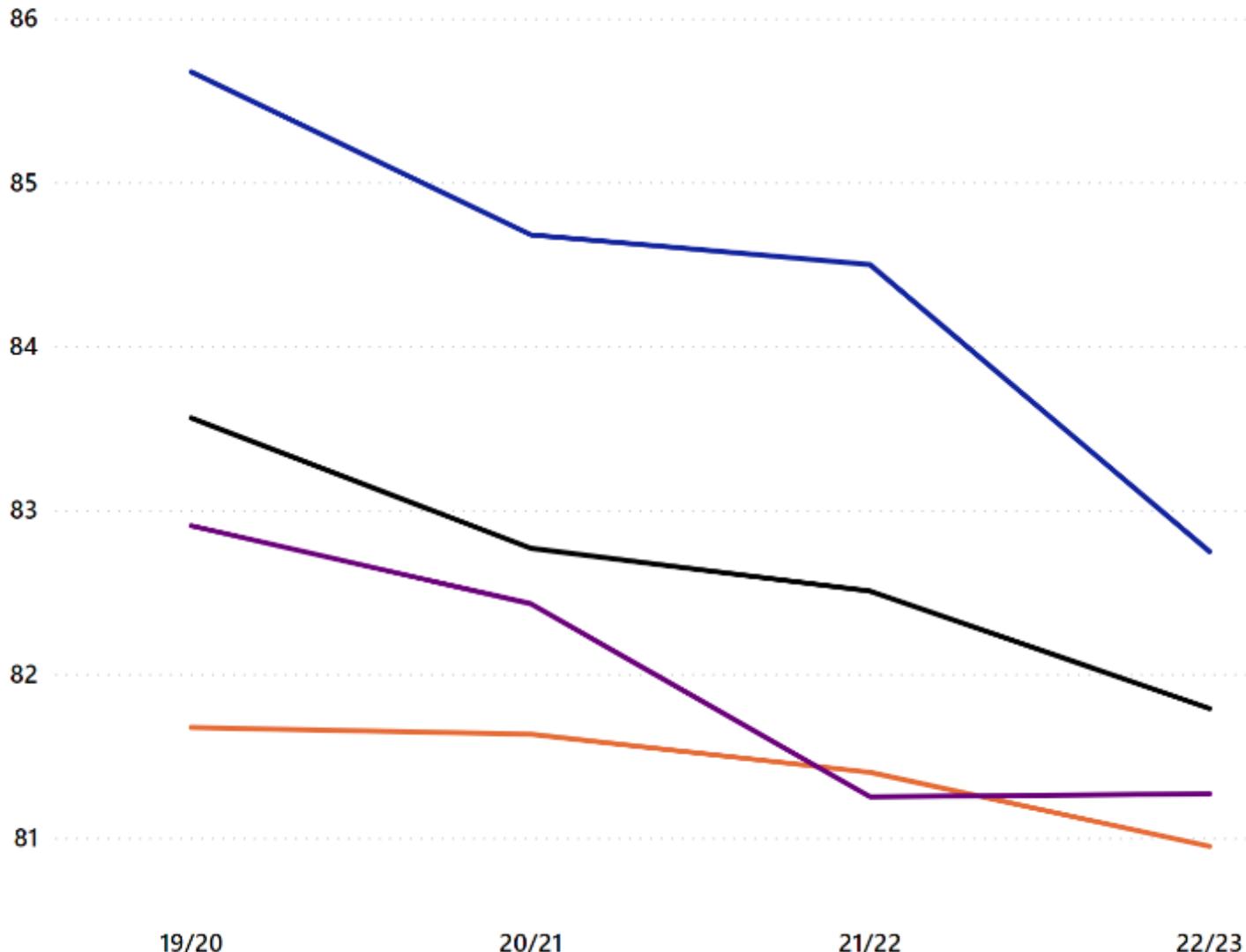
Organisation Name	20/21	21/22	22/23
GWSF	88.62	88.56	87.75
Other RSLs	84.92	83.62	82.10
All LAs	83.54	81.49	82.08
SHN Average	86.08	85.09	84.30

Value For Money

I25 Percentage tenants who feel rent for their property represents good value for money



● GWSF ● Other RSLs ● All LAs ● SHN Average

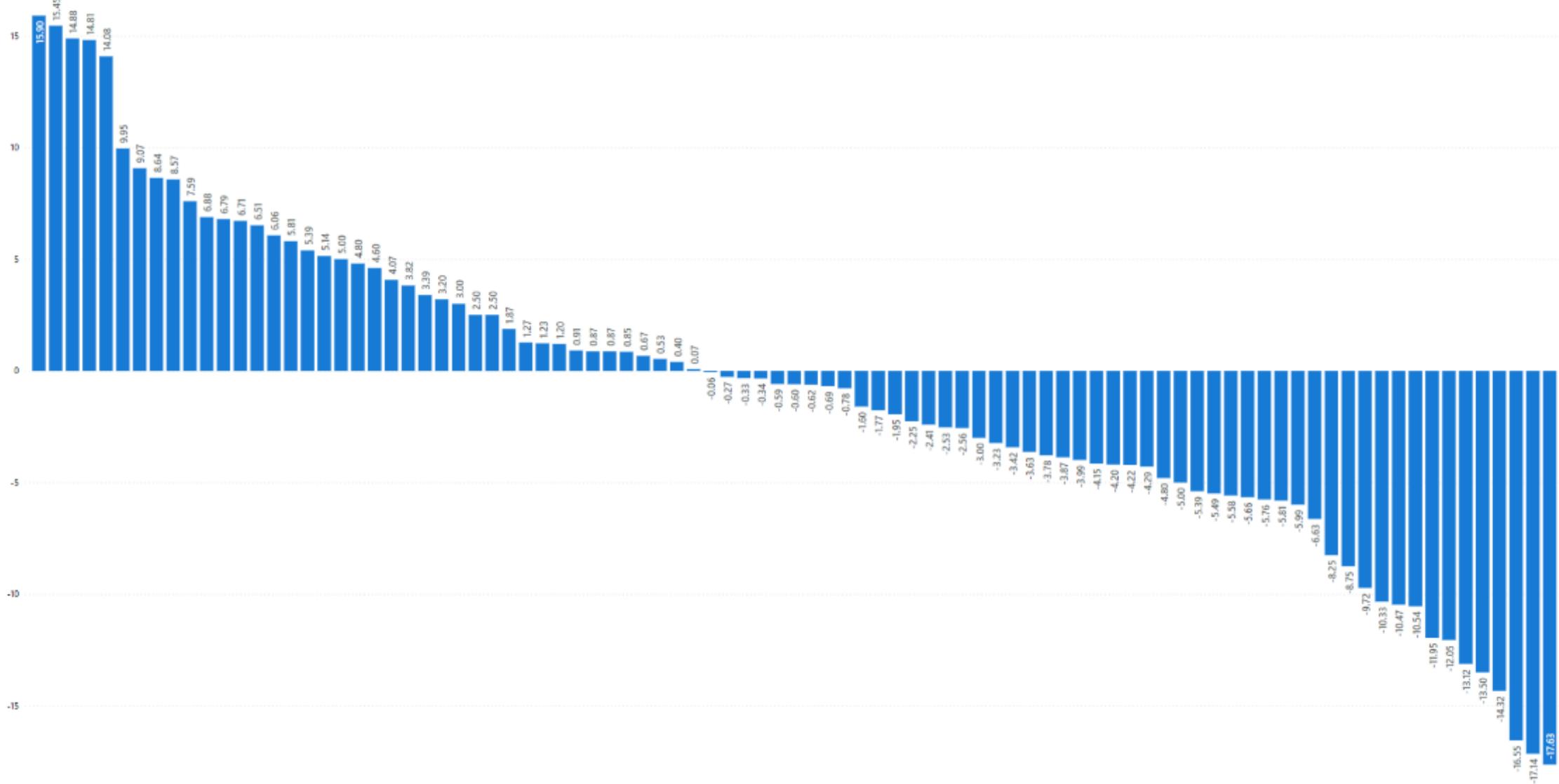


Organisation Name	20/21	21/22	22/23
GWSF	84.68	84.50	82.75
Other RSLs	81.63	81.40	80.95
All LAs	82.43	81.25	81.27
SHN Average	82.77	82.51	81.79

Value for Money

I25 Percentage tenants who feel
rent for their property represents
good value for money

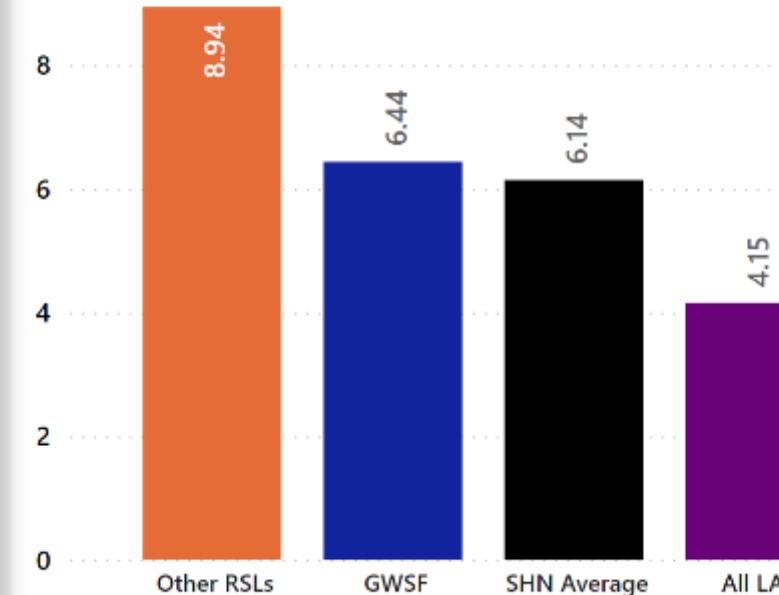
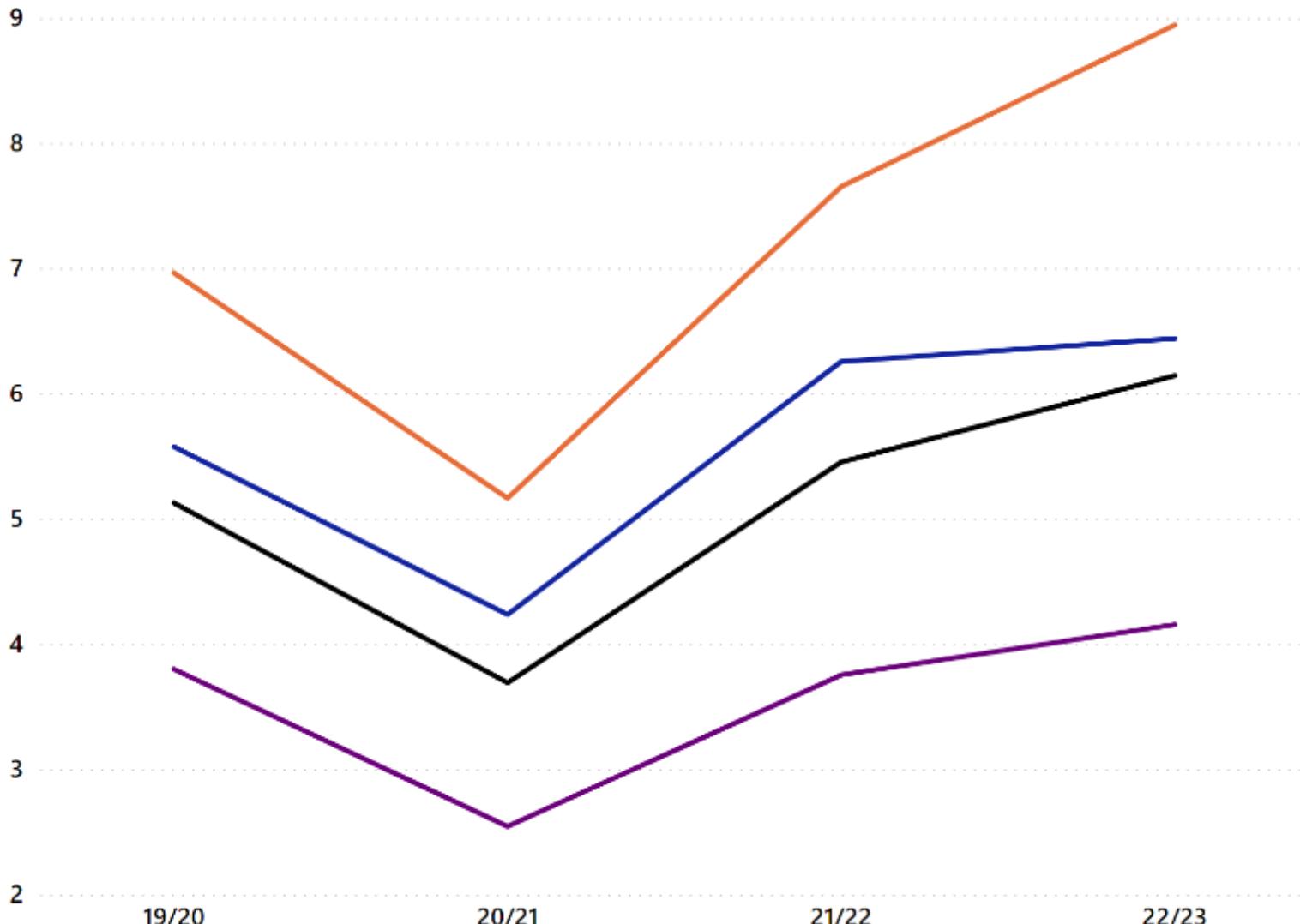
Change from previous survey



Complaints

13 complaints per 100 homes

● GWSF ● Other RSLs ● All LAs ● SHN Average

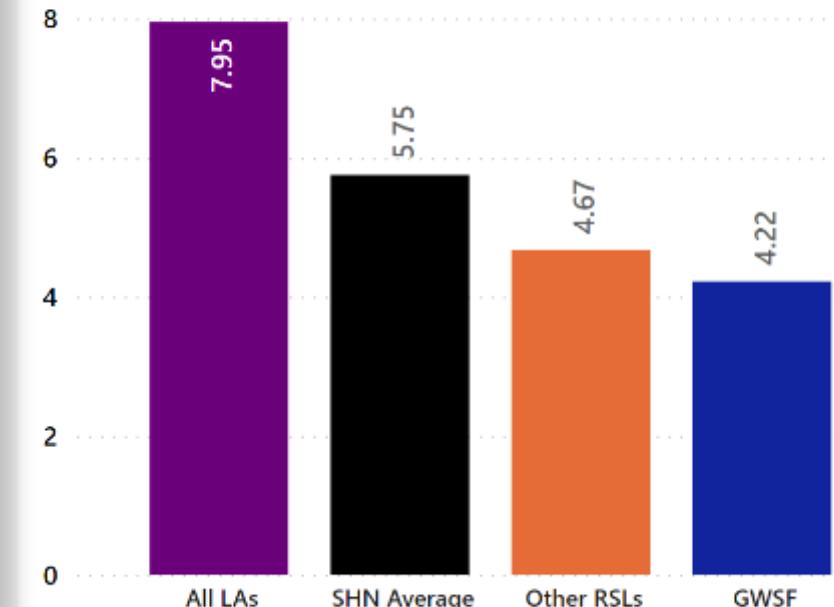
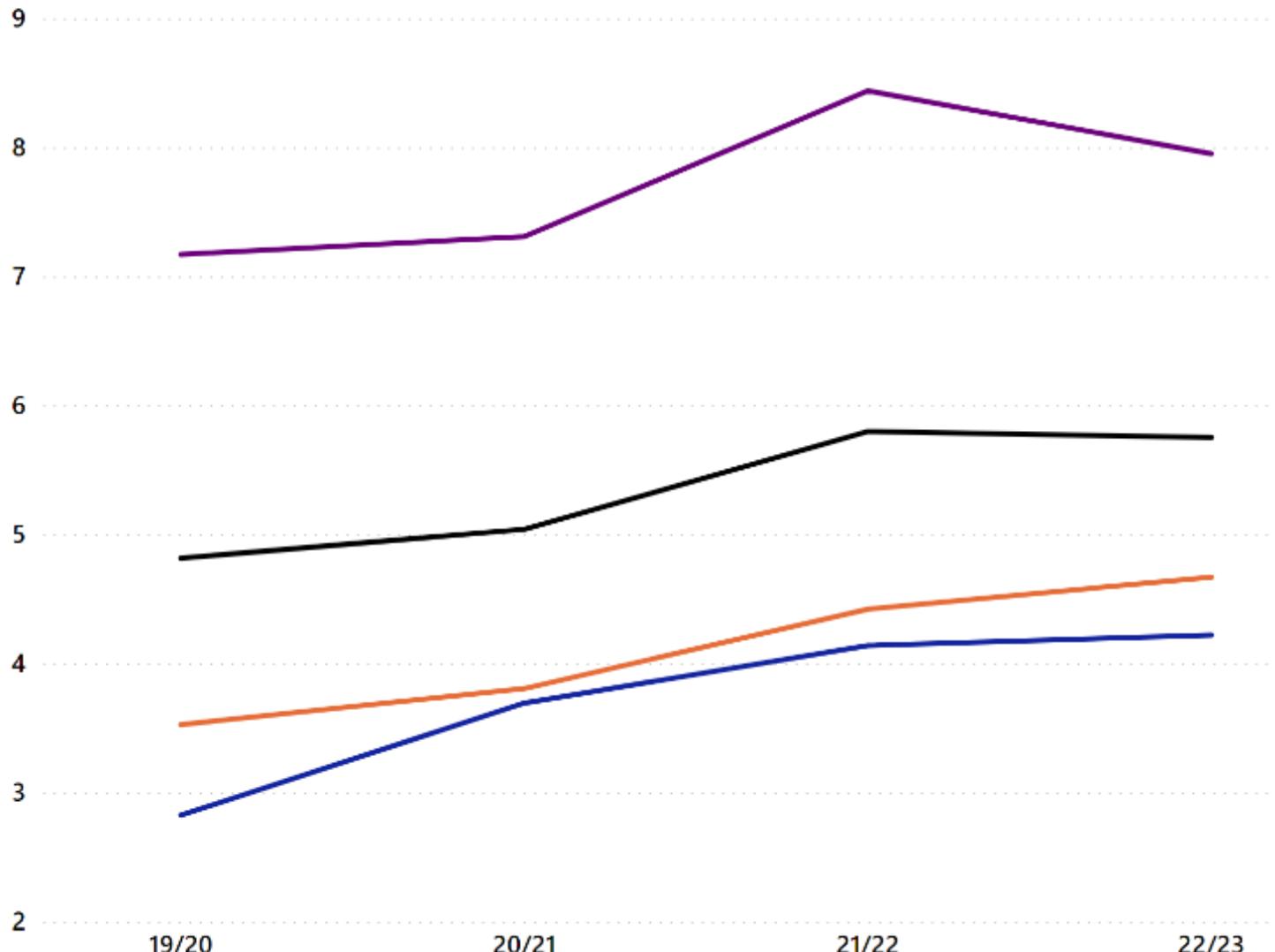


Organisation Name	20/21	21/22	22/23
GWSF	4.23	6.26	6.44
Other RSLs	5.16	7.65	8.94
All LAs	2.54	3.75	4.15
SHN Average	3.69	5.45	6.14

1st Stage Complaints

I4 Stage 1 complaints average time to respond

● GWSF ● Other RSLs ● All LAs ● SHN Average

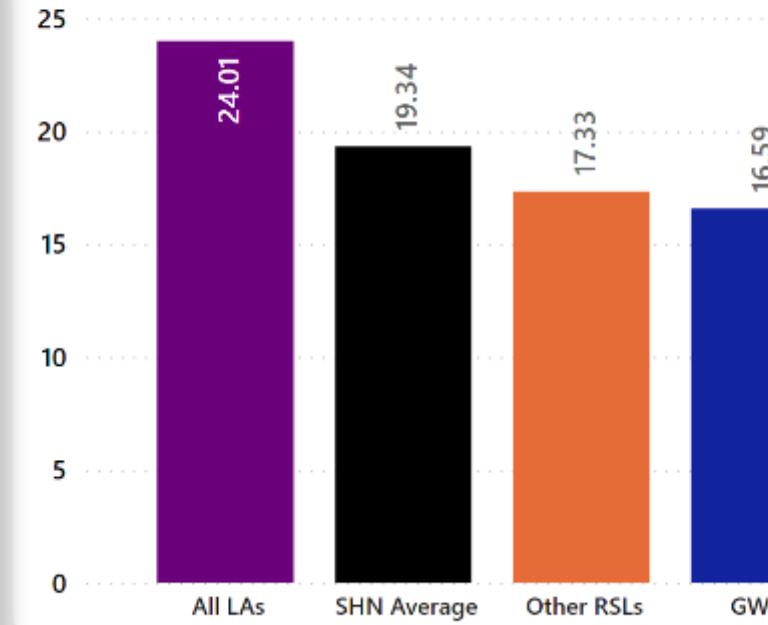
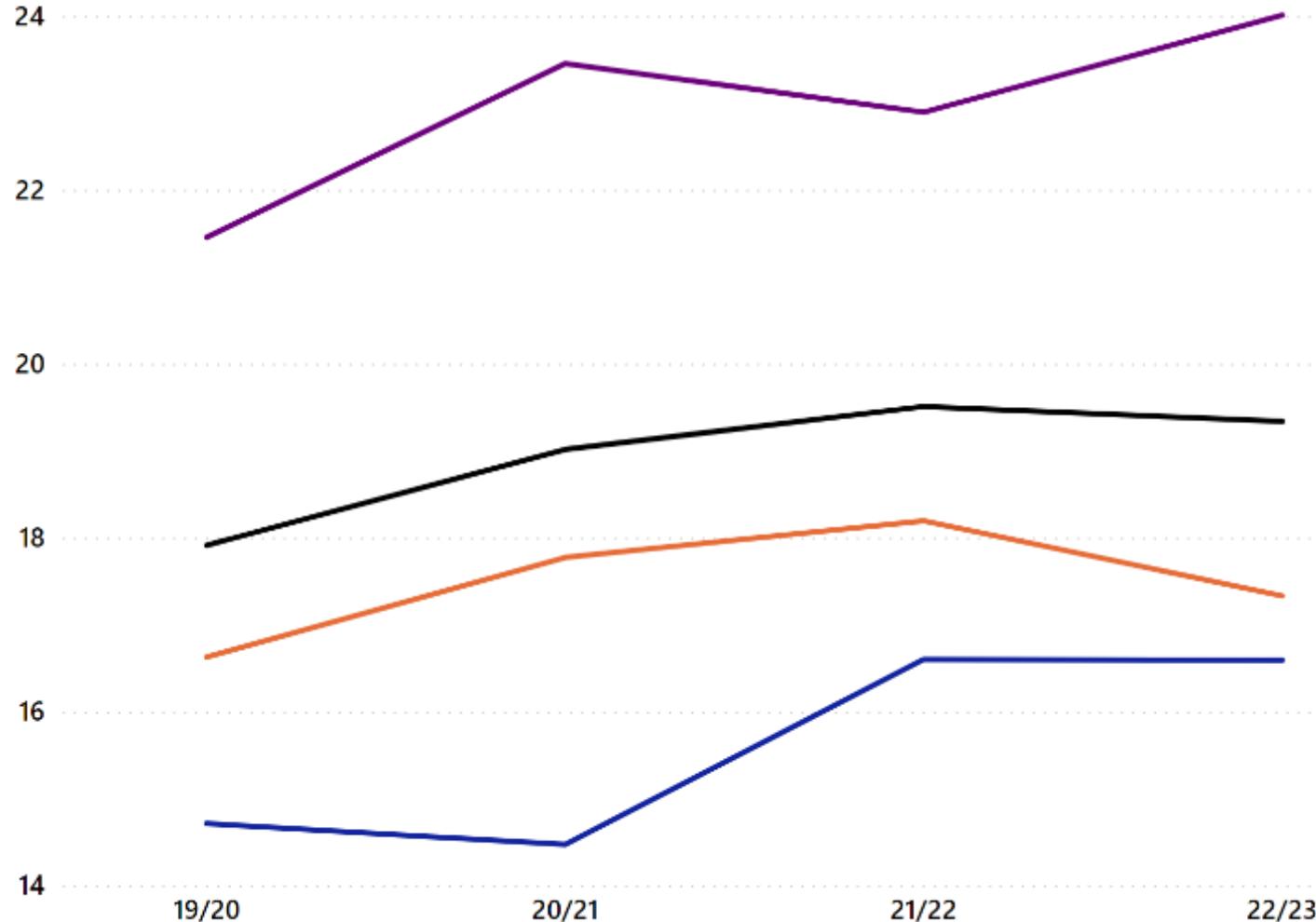


Organisation Name	20/21	21/22	22/23
GWSF	3.69	4.14	4.22
Other RSLs	3.81	4.42	4.67
All LAs	7.31	8.44	7.95
SHN Average	5.04	5.80	5.75

2nd Stage Complaints

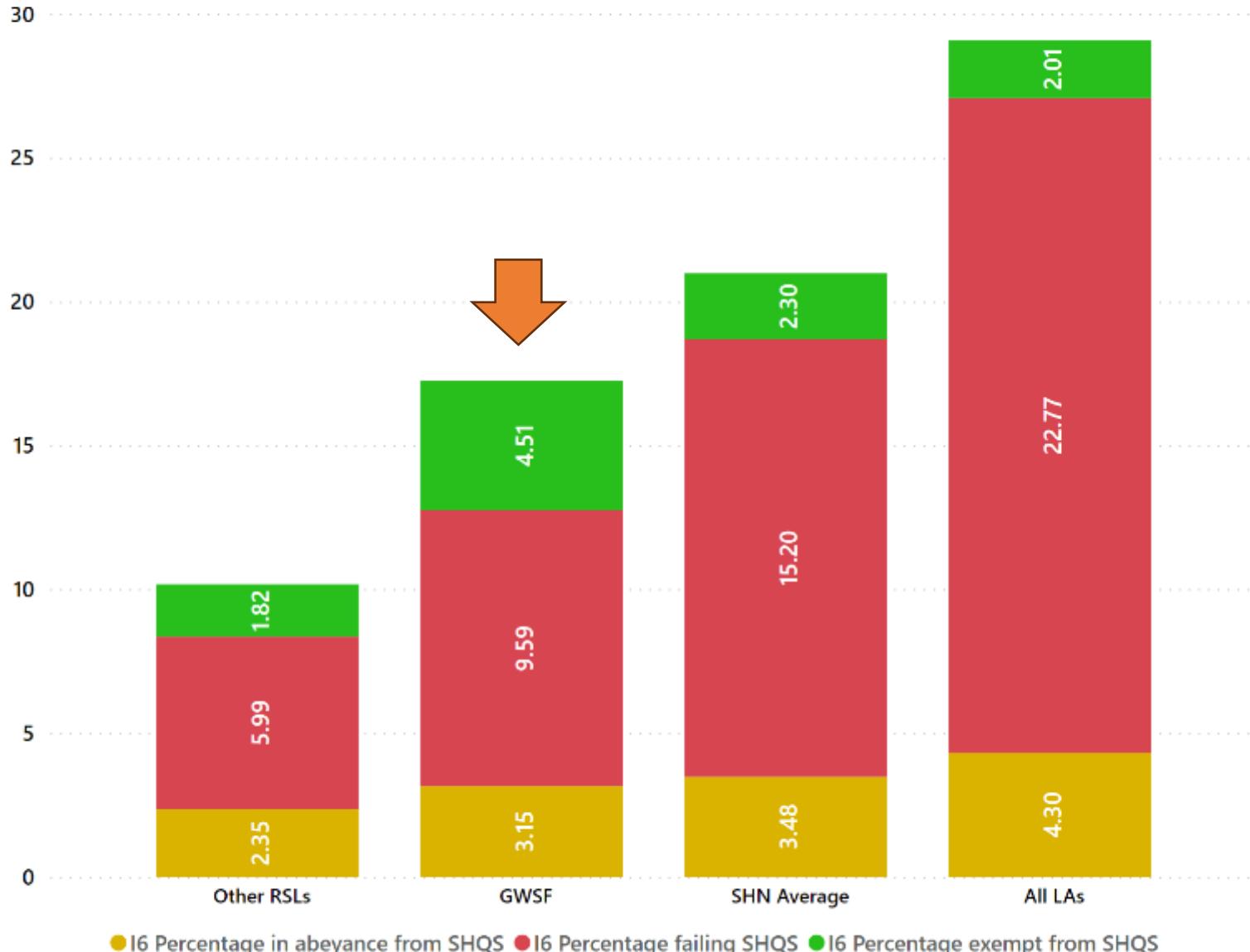
I4 Stage 2 complaints average time to respond

● GWSF ● Other RSLs ● All LAs ● SHN Average

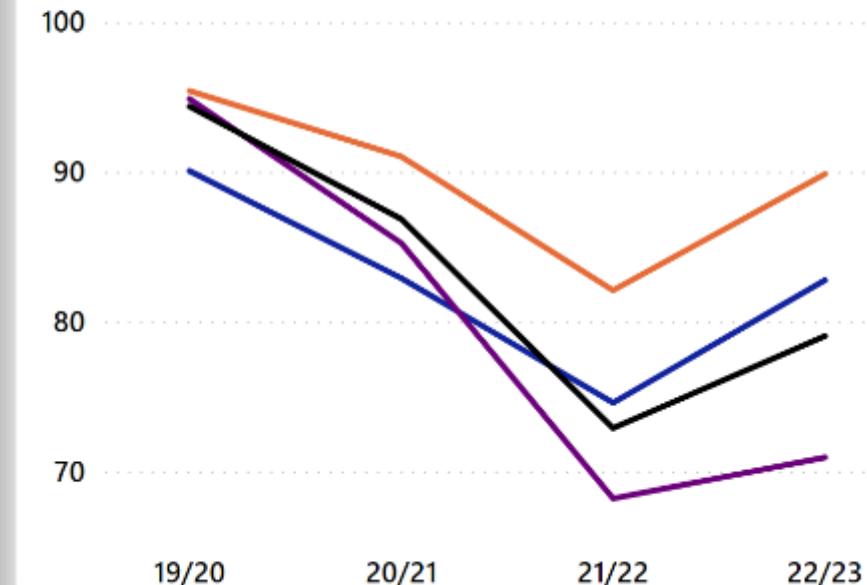


Organisation Name	20/21	21/22	22/23
GWSF	14.47	16.60	16.59
Other RSLs	17.77	18.19	17.33
All LAs	23.45	22.89	24.01
SHN Average	19.01	19.51	19.34

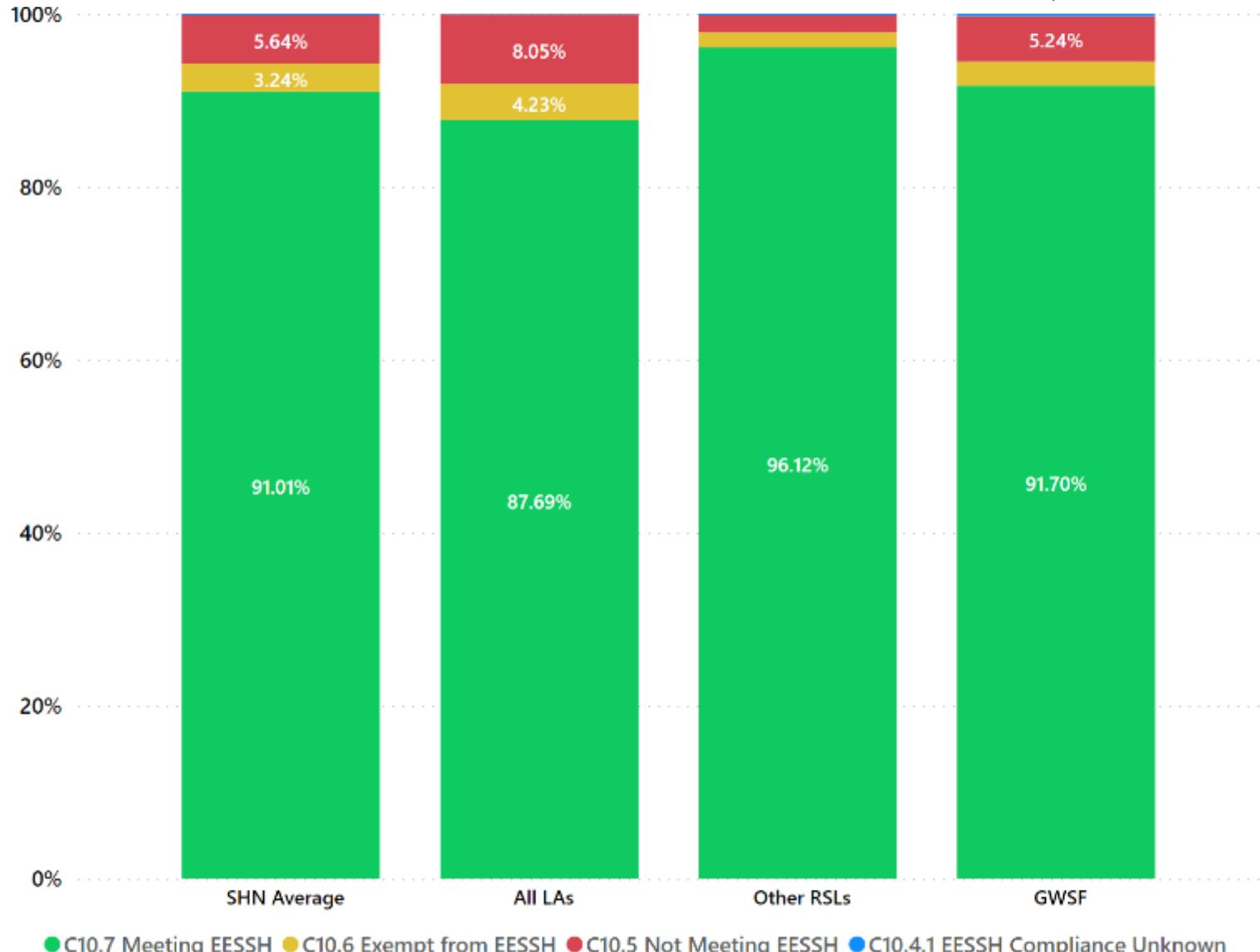
Housing Quality & Maintenance



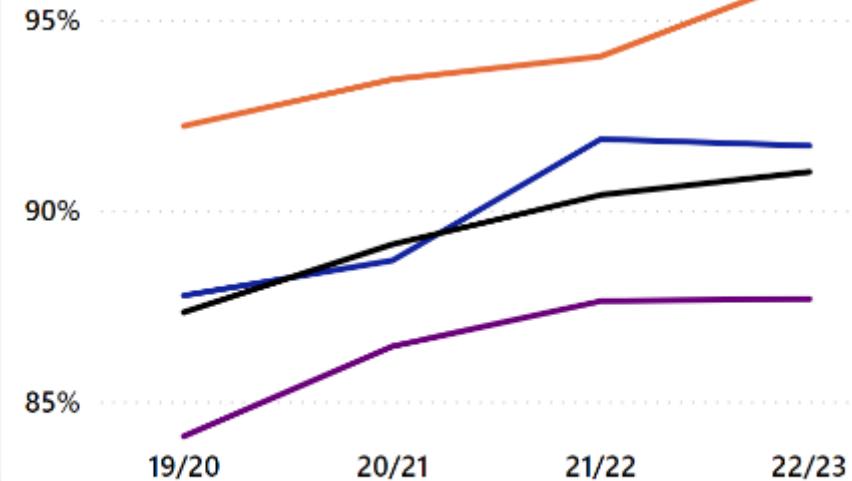
● GWSF ● Other RSLs ● All LAs ● SHN Average



Organisation Name	20/21	21/22	22/23
GWSF	82.89	74.57	82.75
Other RSLs	91.01	82.08	89.83
All LAs	85.23	68.17	70.91
SHN Average	86.84	72.87	79.02



● GWSF ● Other RSLs ● All LAs ● SHN Average



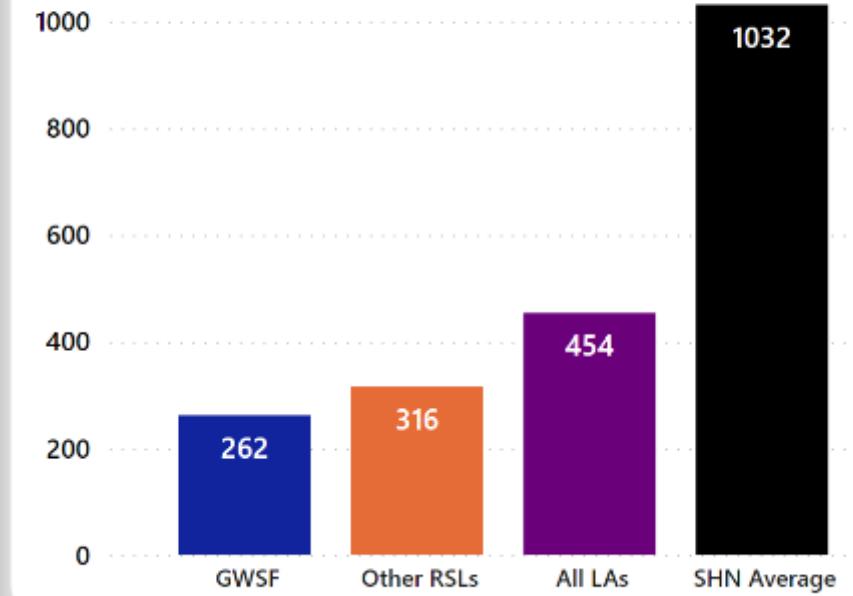
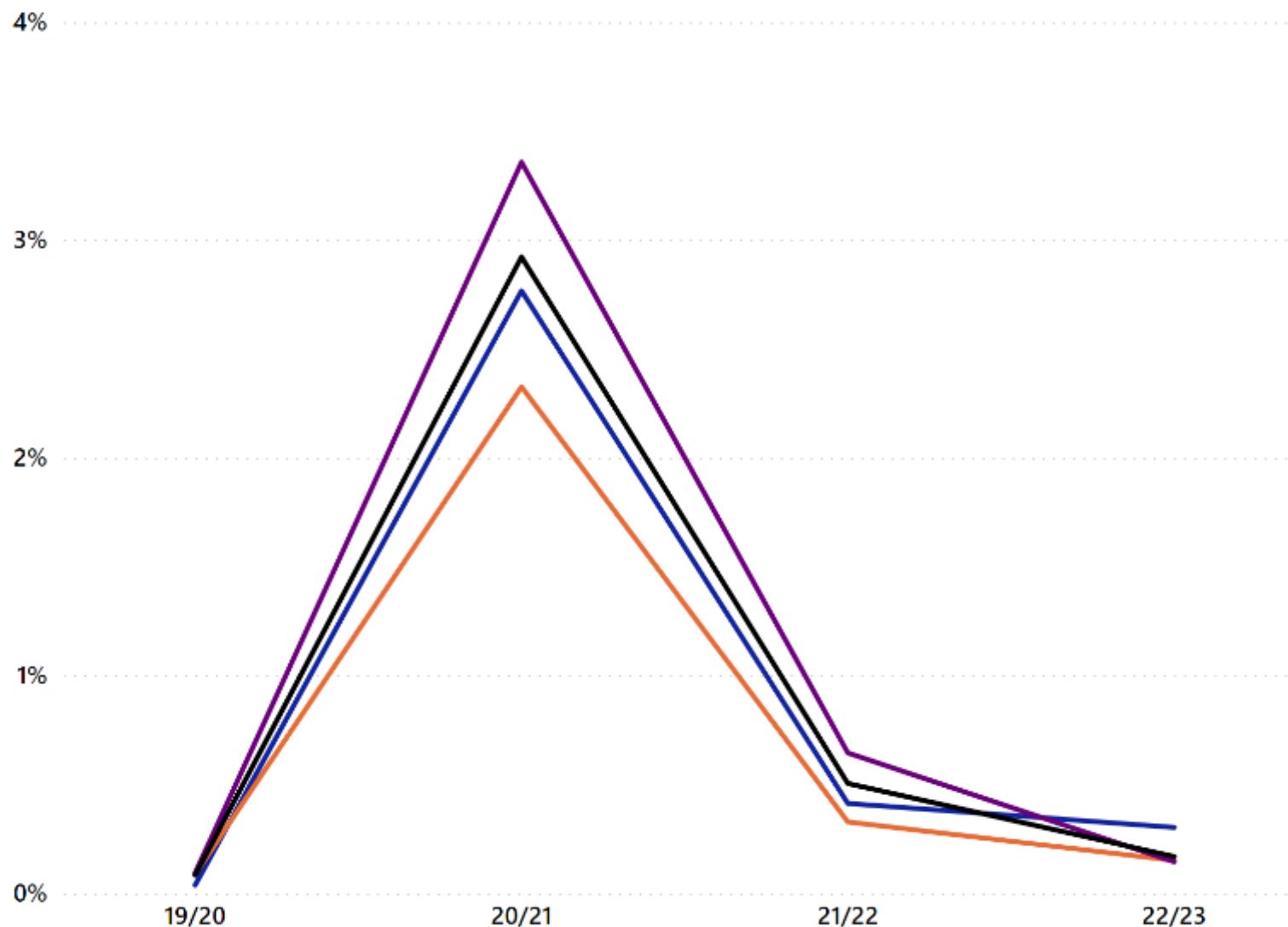
Organisation Name	20/21	21/22	22/23
GWSF	88.69%	91.87%	91.70%
Other RSLs	93.43%	94.04%	96.12%
All LAs	86.45%	87.63%	87.69%
SHN Average	89.12%	90.41%	91.01%

Gas Safety

I11 Gas safety fails count



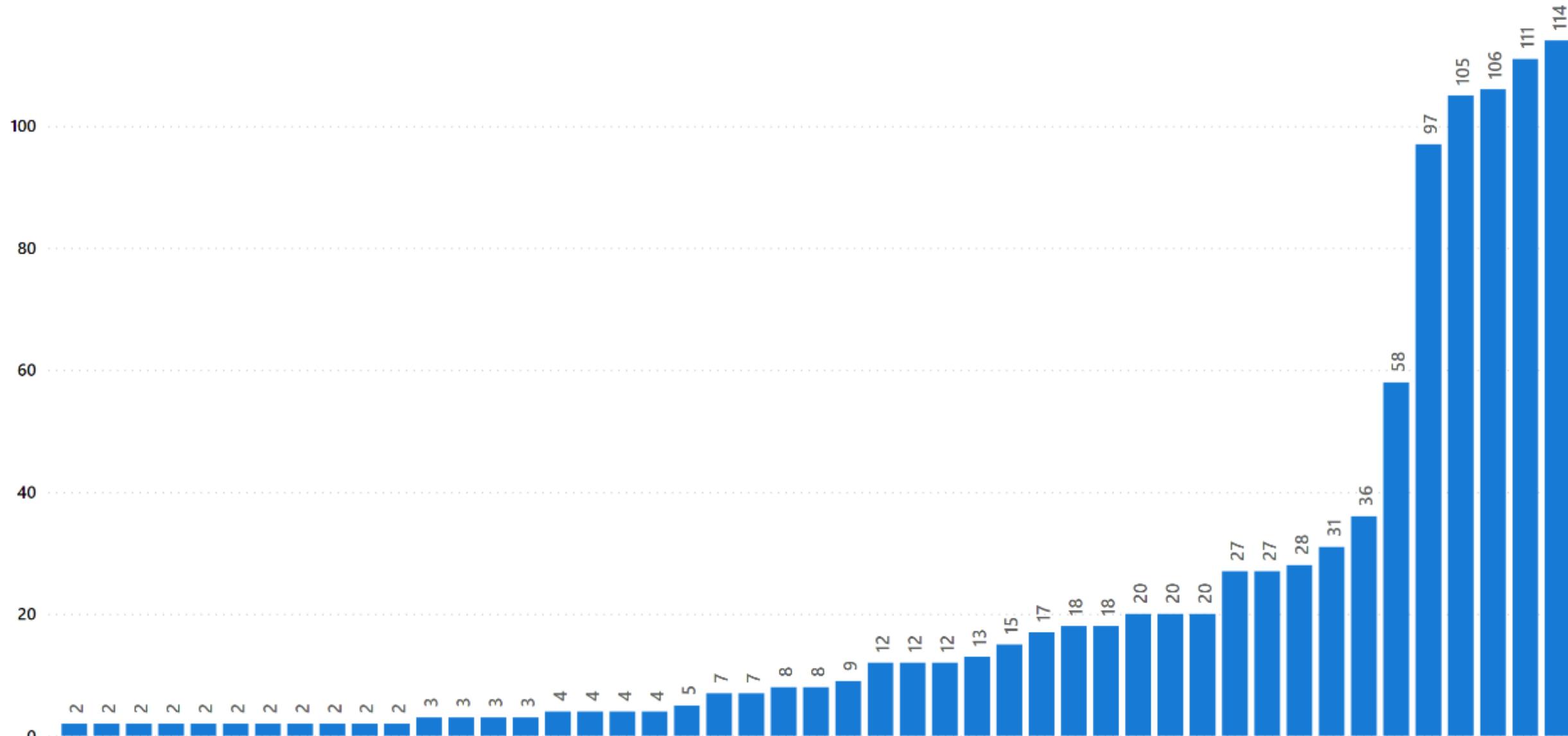
● GWSF ● Other RSLs ● All LAs ● SHN Average



Organisation Name	20/21	21/22	22/23
GWSF	2.77%	0.41%	0.30%
Other RSLs	2.33%	0.33%	0.15%
All LAs	3.36%	0.64%	0.14%
SHN Average	2.92%	0.50%	0.17%

Gas Safety

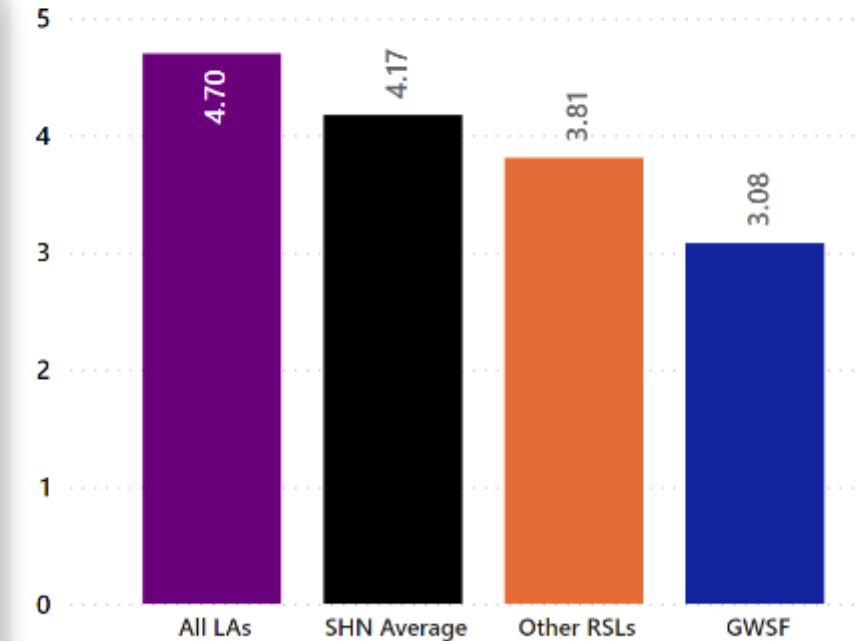
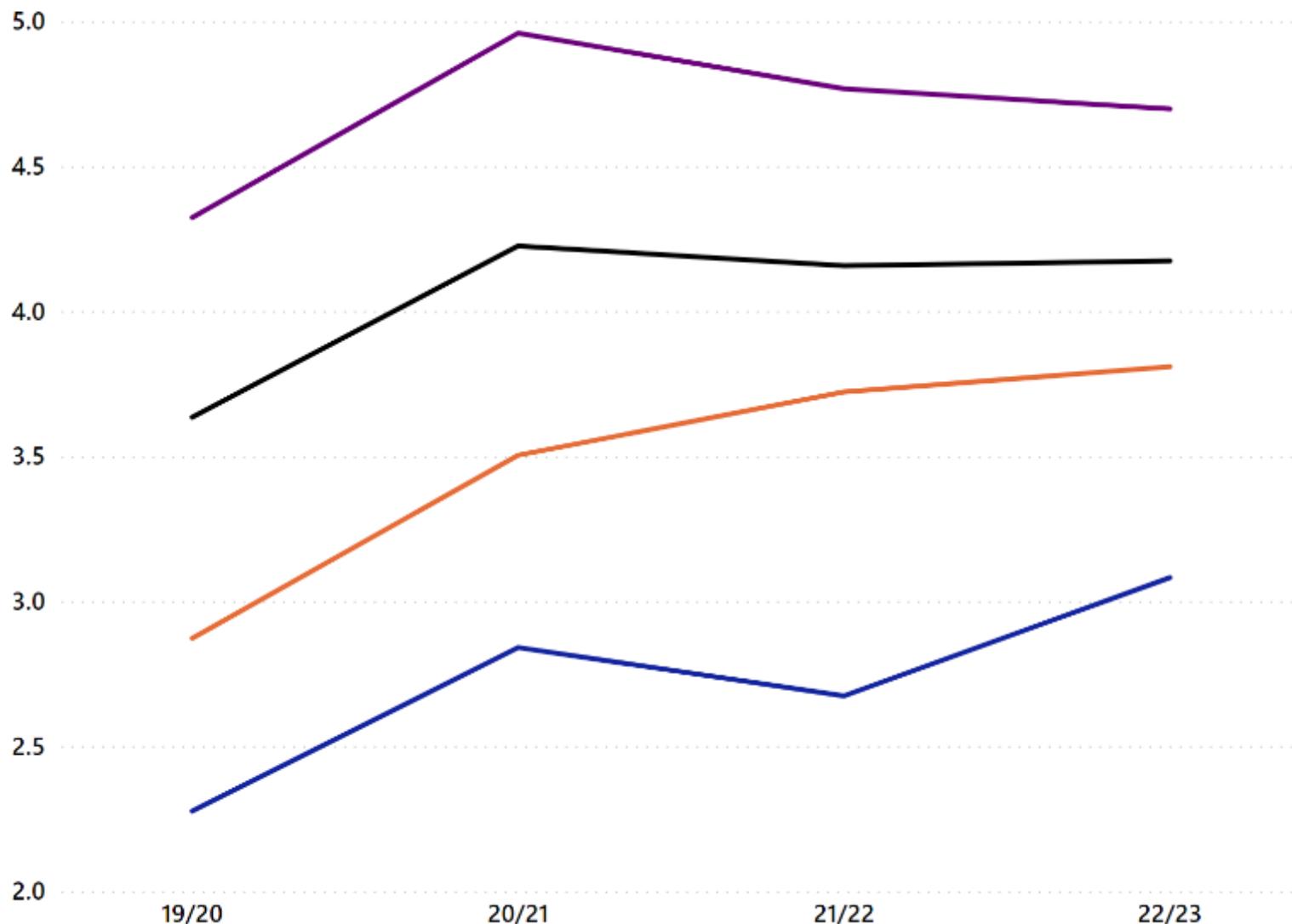
I11 Gas safety regulations not met



Emergency Repairs

I8 Average hours to complete emergency repairs

● GWSF ● Other RSLs ● All LAs ● SHN Average

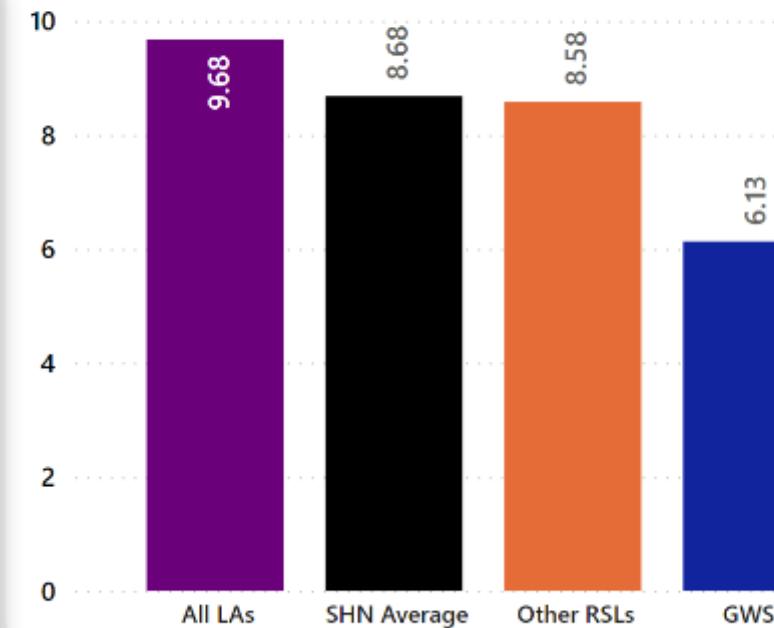
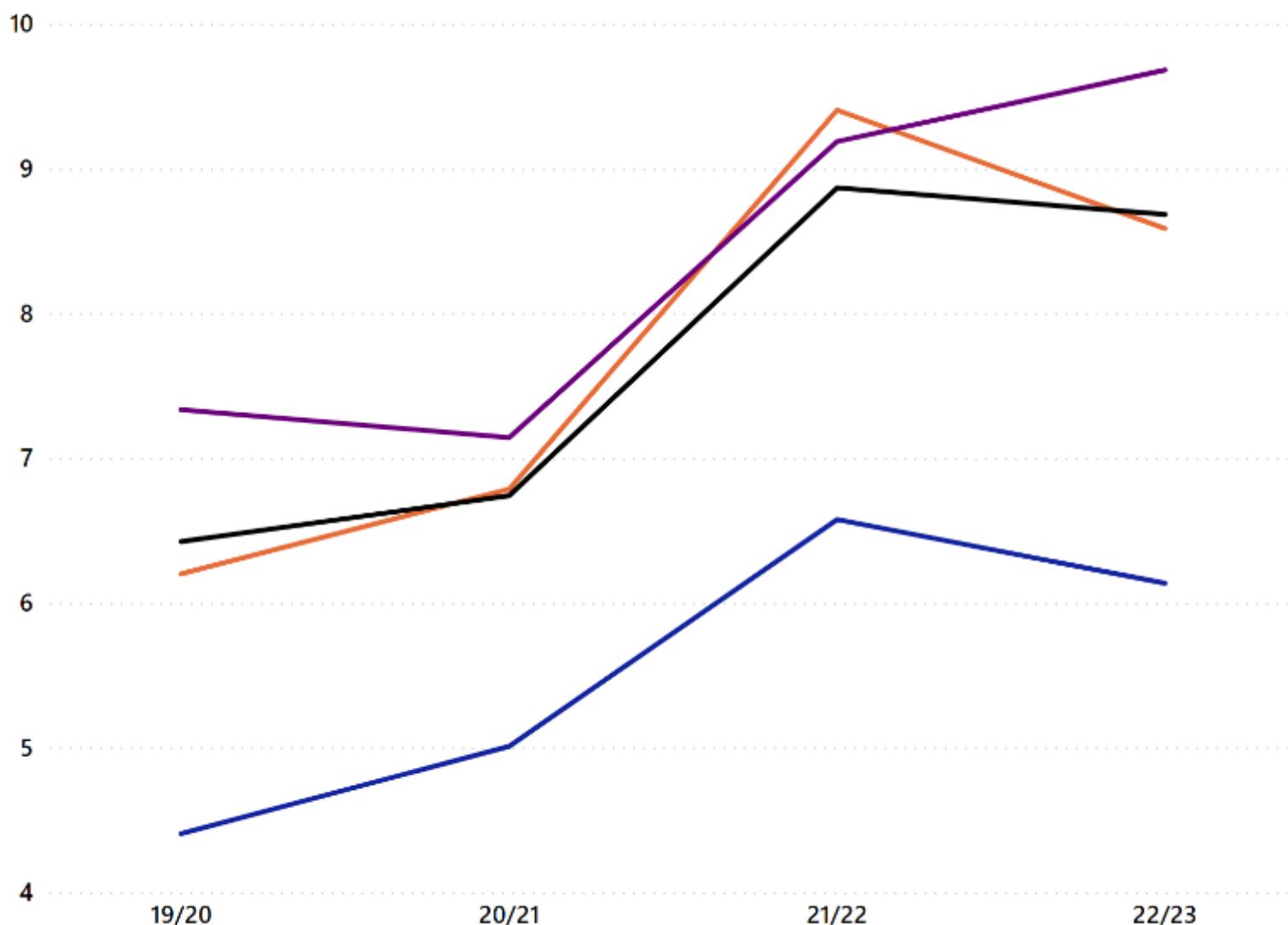


Organisation Name	20/21	21/22	22/23
GWSF	2.84	2.67	3.08
Other RSLs	3.50	3.72	3.81
All LAs	4.96	4.77	4.70
SHN Average	4.22	4.16	4.17

Non-Emergency Repairs

19 Average working days to complete non-emergency repairs

● GWSF ● Other RSLs ● All LAs ● SHN Average

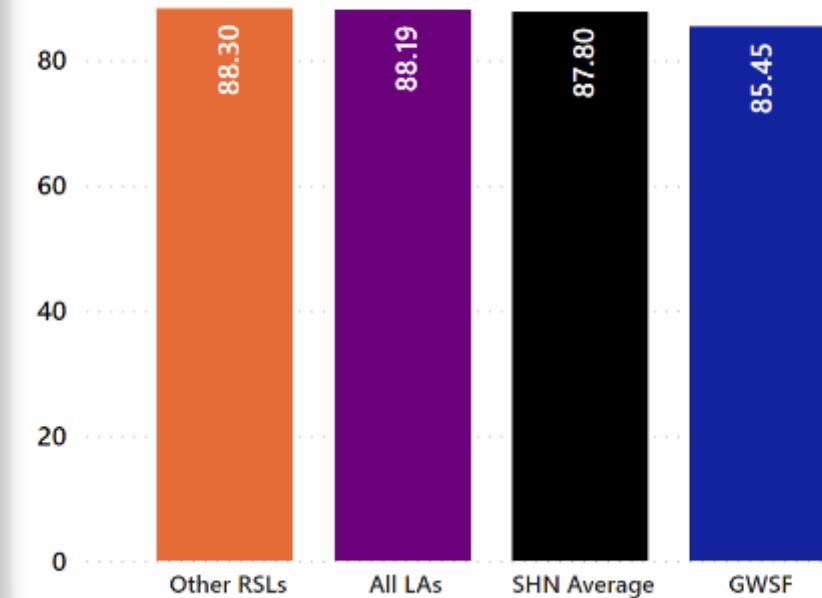
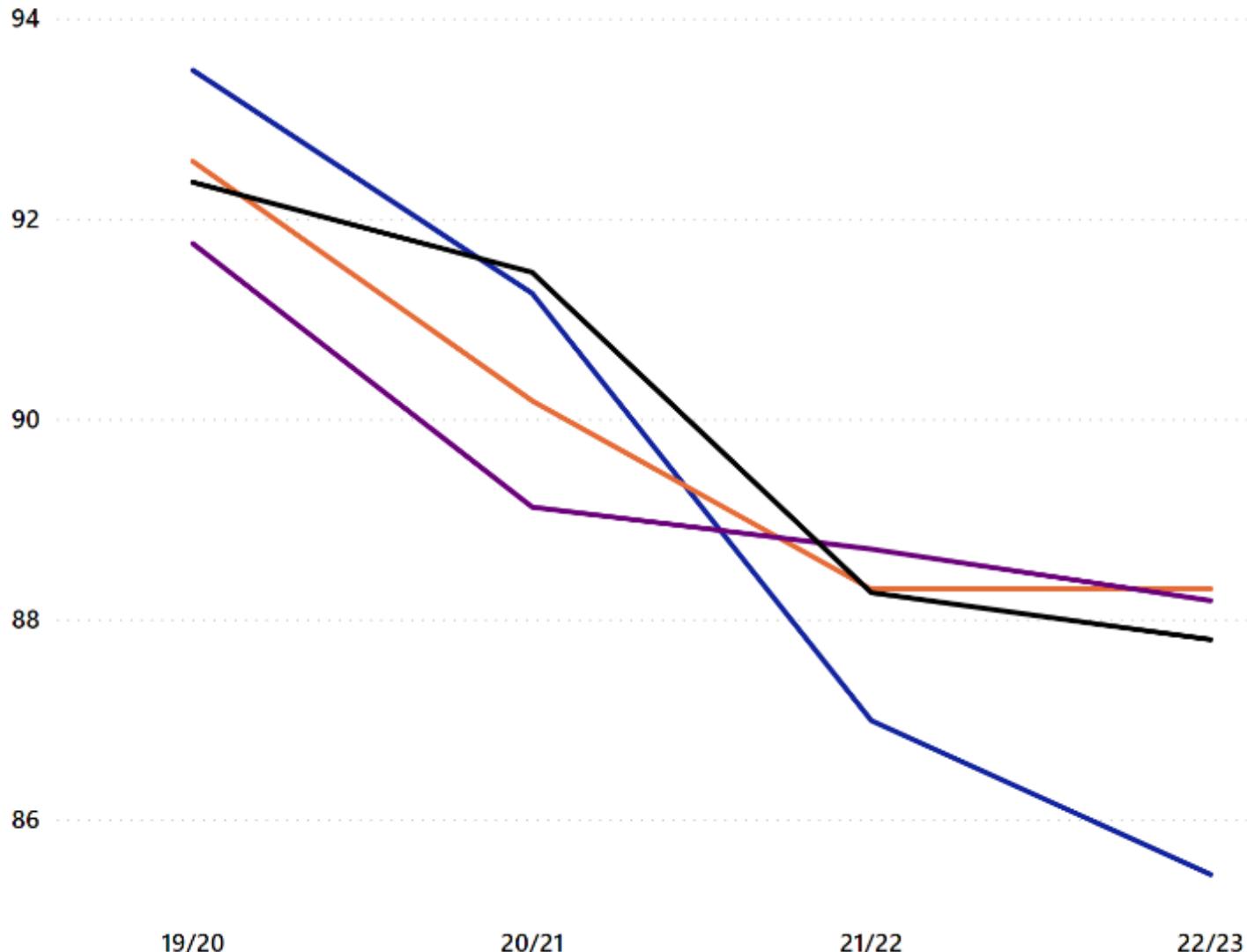


Organisation Name	20/21	21/22	22/23
GWSF	5.01	6.57	6.13
Other RSLs	6.78	9.40	8.58
All LAs	7.14	9.19	9.68
SHN Average	6.74	8.87	8.68

Repairs Right First Time

I10 Percentage reactive repairs completed right first time

● GWSF ● Other RSLs ● All LAs ● SHN Average



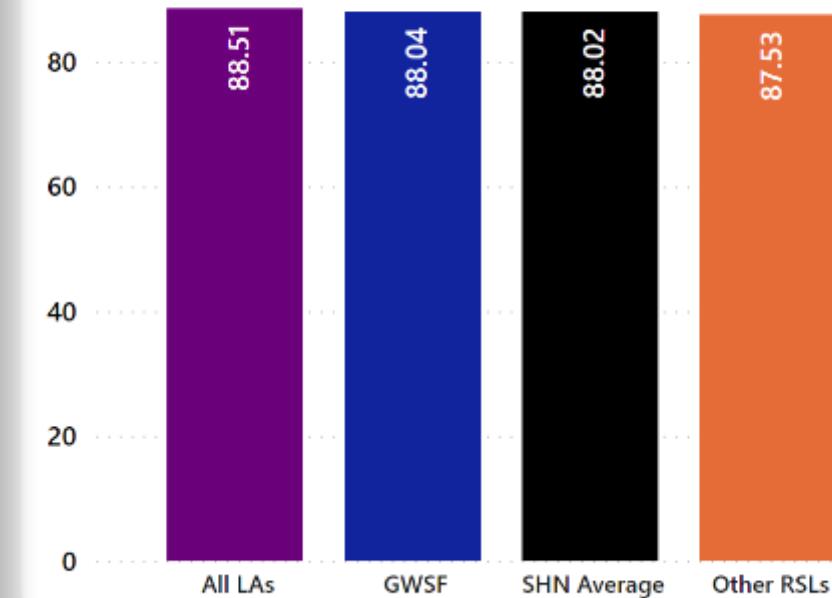
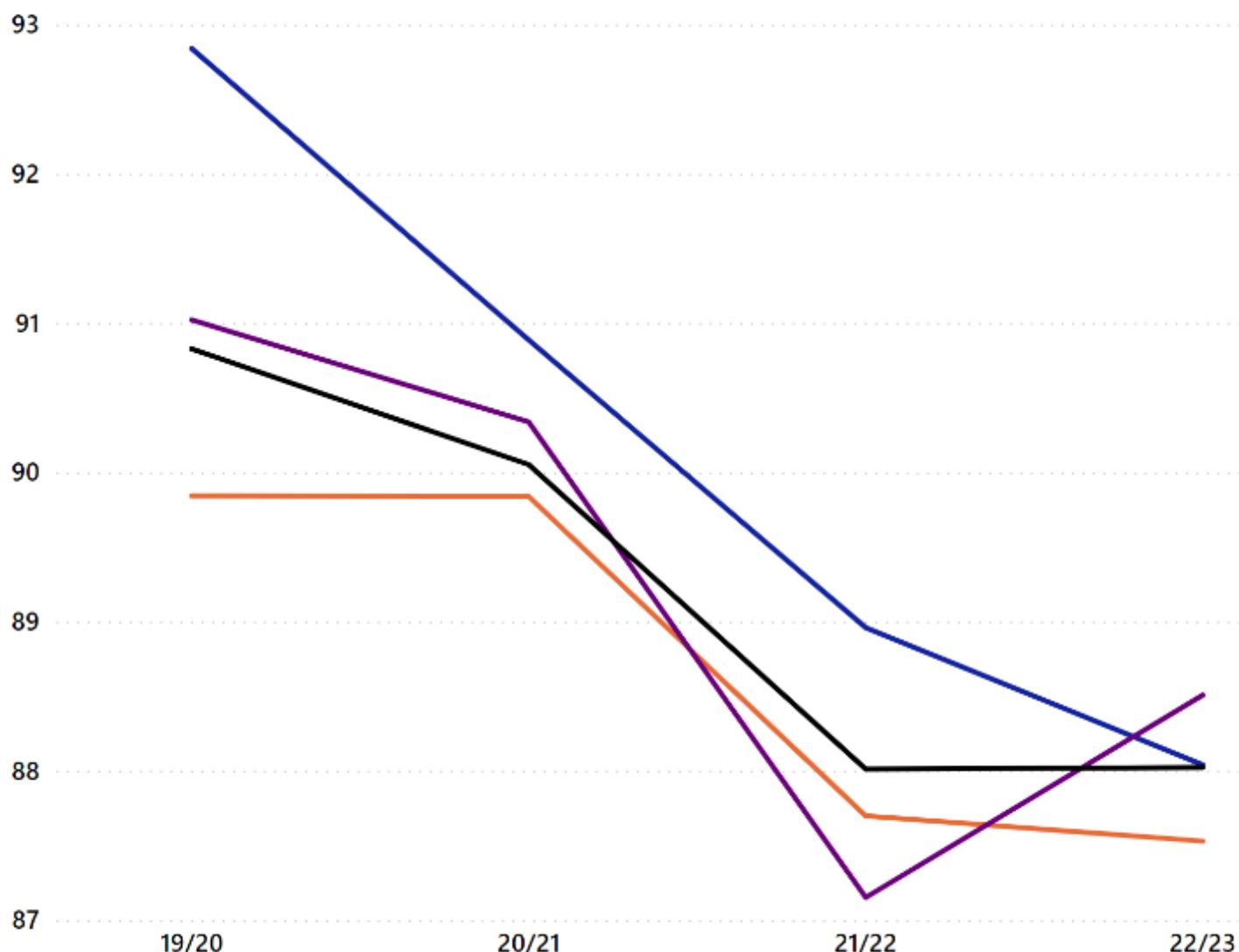
Organisation Name	20/21	21/22	22/23
GWSF	91.25	86.99	85.45
Other RSLs	90.18	88.30	88.30
All LAs	89.12	88.70	88.19
SHN Average	91.46	88.27	87.80

Repairs Satisfaction

I12 Percentage tenants satisfied with repairs service



● GWSF ● Other RSLs ● All LAs ● SHN Average



Organisation Name	20/21	21/22	22/23
GWSF	90.89	88.96	88.04
Other RSLs	89.84	87.70	87.53
All LAs	90.34	87.15	88.51
SHN Average	90.05	88.01	88.02

Access to Housing

Access to Housing

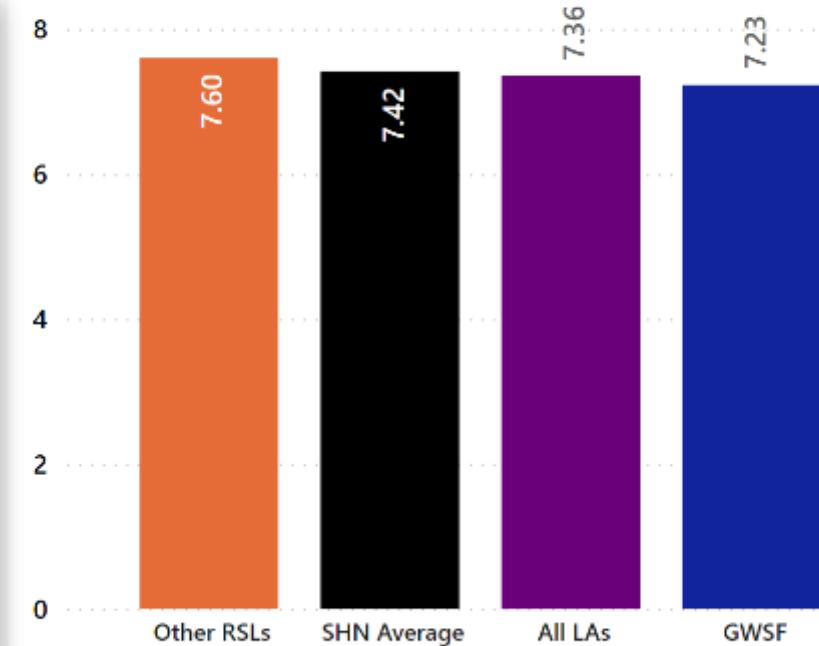
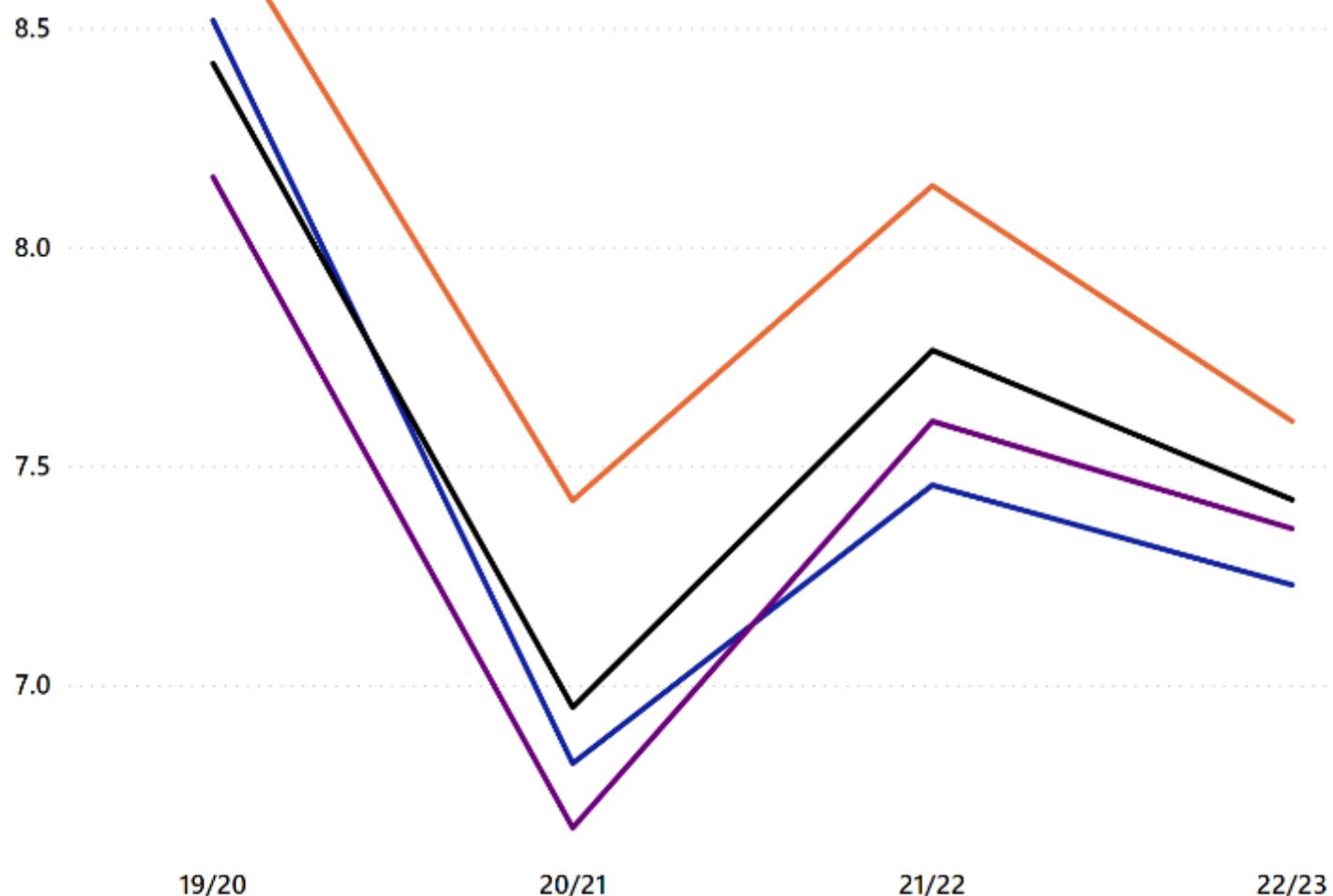
Organisation Name	C2.1 The number of lets to existing tenants	C2.2 The number of lets to housing list applicants	C2.3 The number of mutual exchanges	C2.4 The number of lets from other sources	C2.5 The number of lets to homeless applicants	C2.6 Other nominations from local authorities	C3.1 General needs lets	C3.2 Supported housing lets
GWSF	1,481	3,561	260	167	2,162	95	6,888	578
Other RSLs	2,779	8,252	1,038	743	7,304	799	14,987	4,890
All LAs	5,123	6,332	1,378	675	11,520	0	20,942	2,708
SHN Average	9,383	18,145	2,676	1,585	20,986	894	42,817	8,176

Turnover

I17 Percentage lettable
self-contained houses that became vacant in year



● GWSF ● Other RSLs ● All LAs ● SHN Average

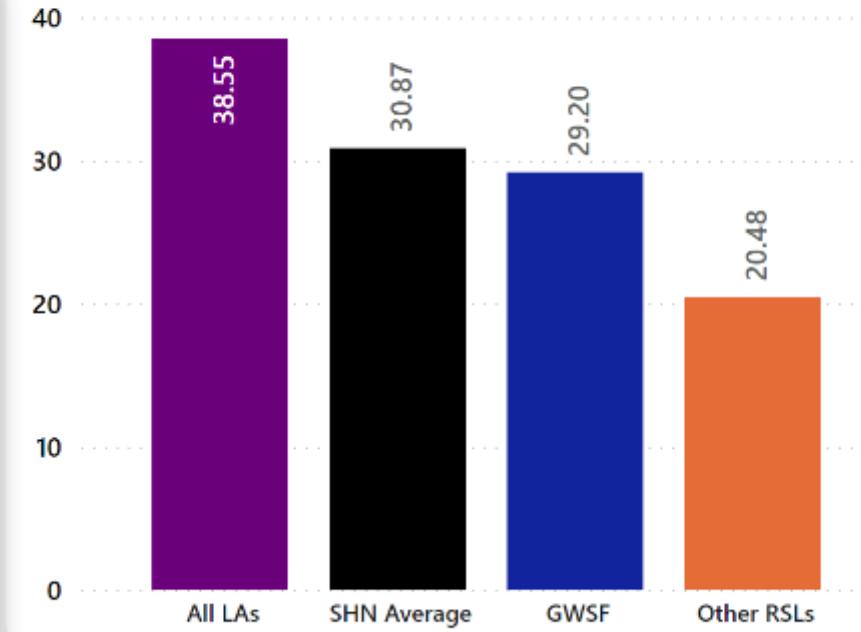
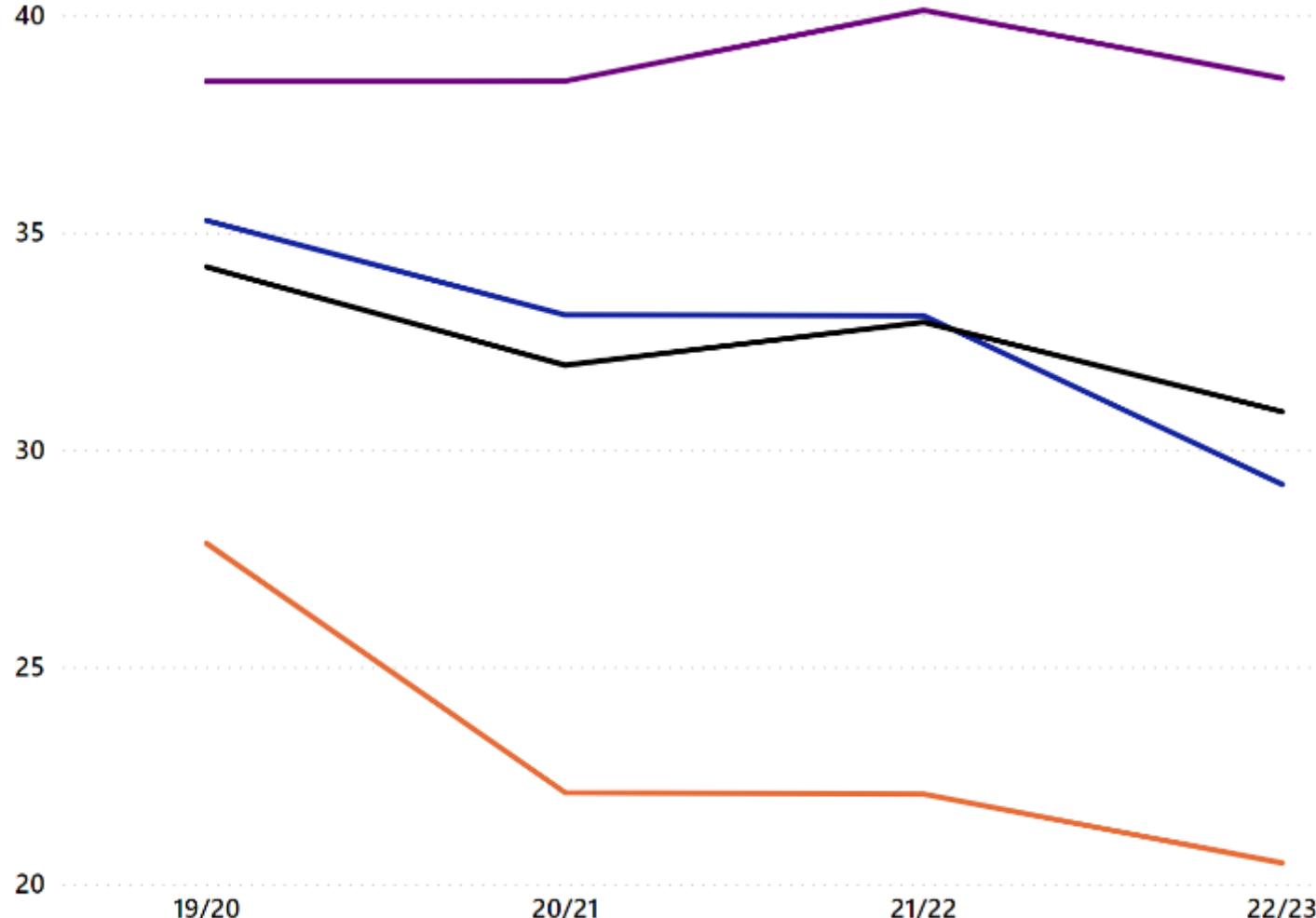


Organisation Name	20/21	21/22	22/23
GWSF	6.82	7.46	7.23
Other RSLs	7.42	8.14	7.60
All LAs	6.67	7.60	7.36
SHN Average	6.95	7.76	7.42

Offers Refused

I14 Percentage tenancy offers refused

● GWSF ● Other RSLs ● All LAs ● SHN Average

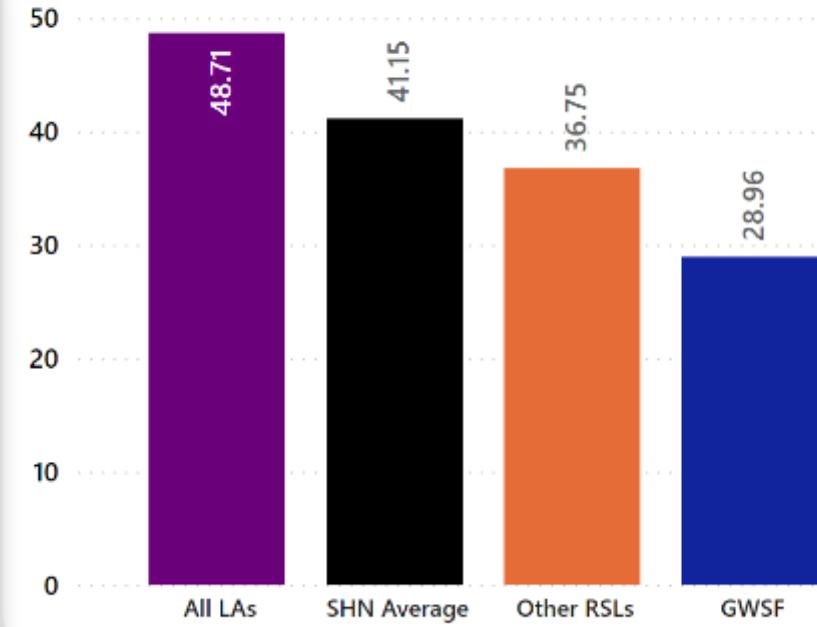
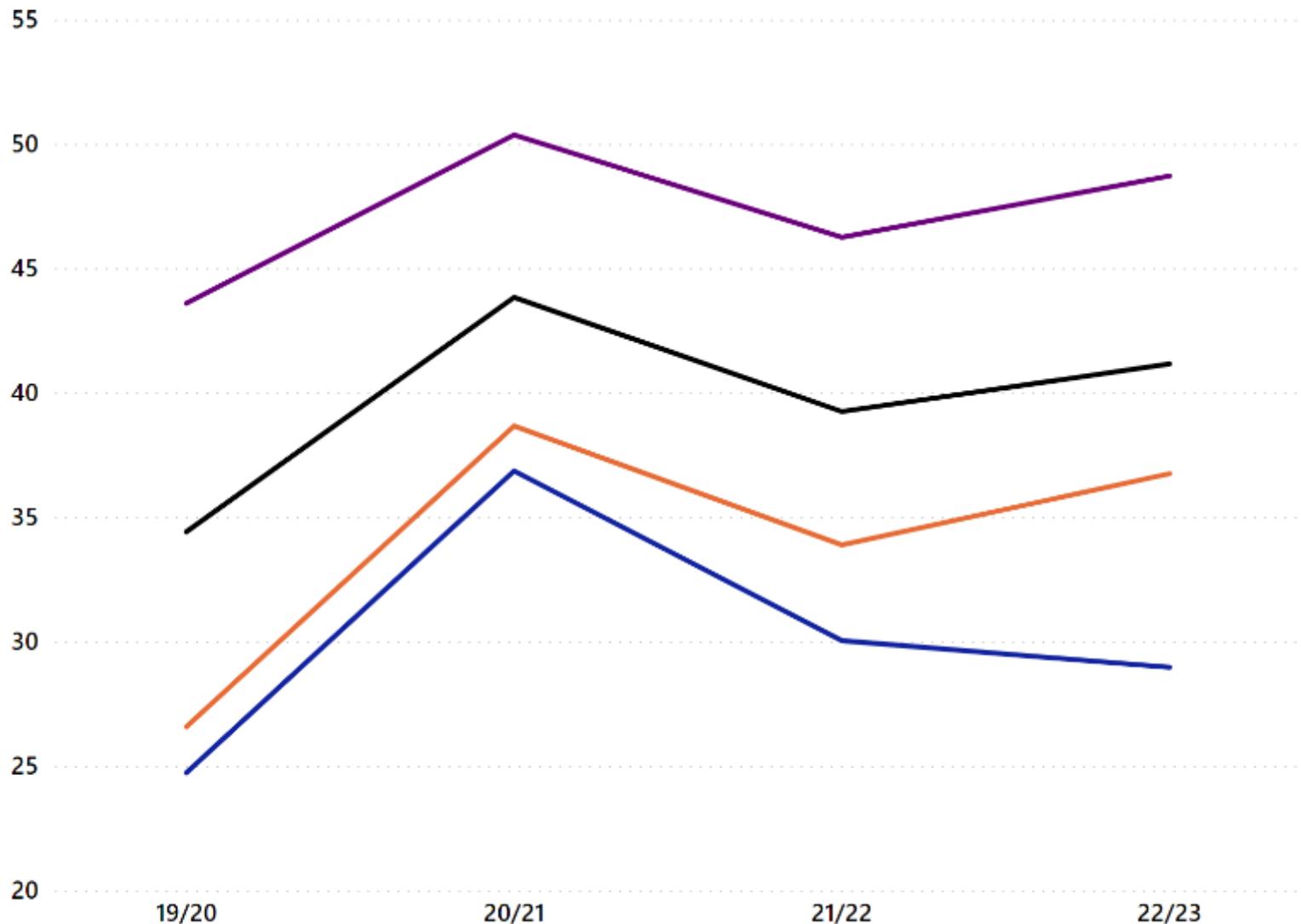


Organisation Name	20/21	21/22	22/23
GWSF	33.10	33.08	29.20
Other RSLs	22.10	22.07	20.48
All LAs	38.48	40.11	38.55
SHN Average	31.94	32.93	30.87

Lets to Homeless

C2 Percentage of lets to homeless applicants

● GWSF ● Other RSLs ● All LAs ● SHN Average



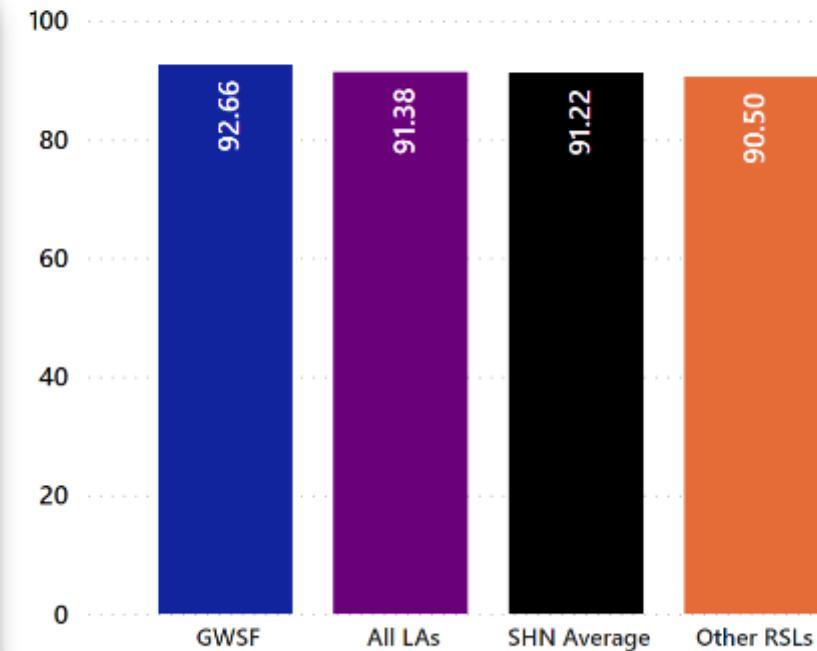
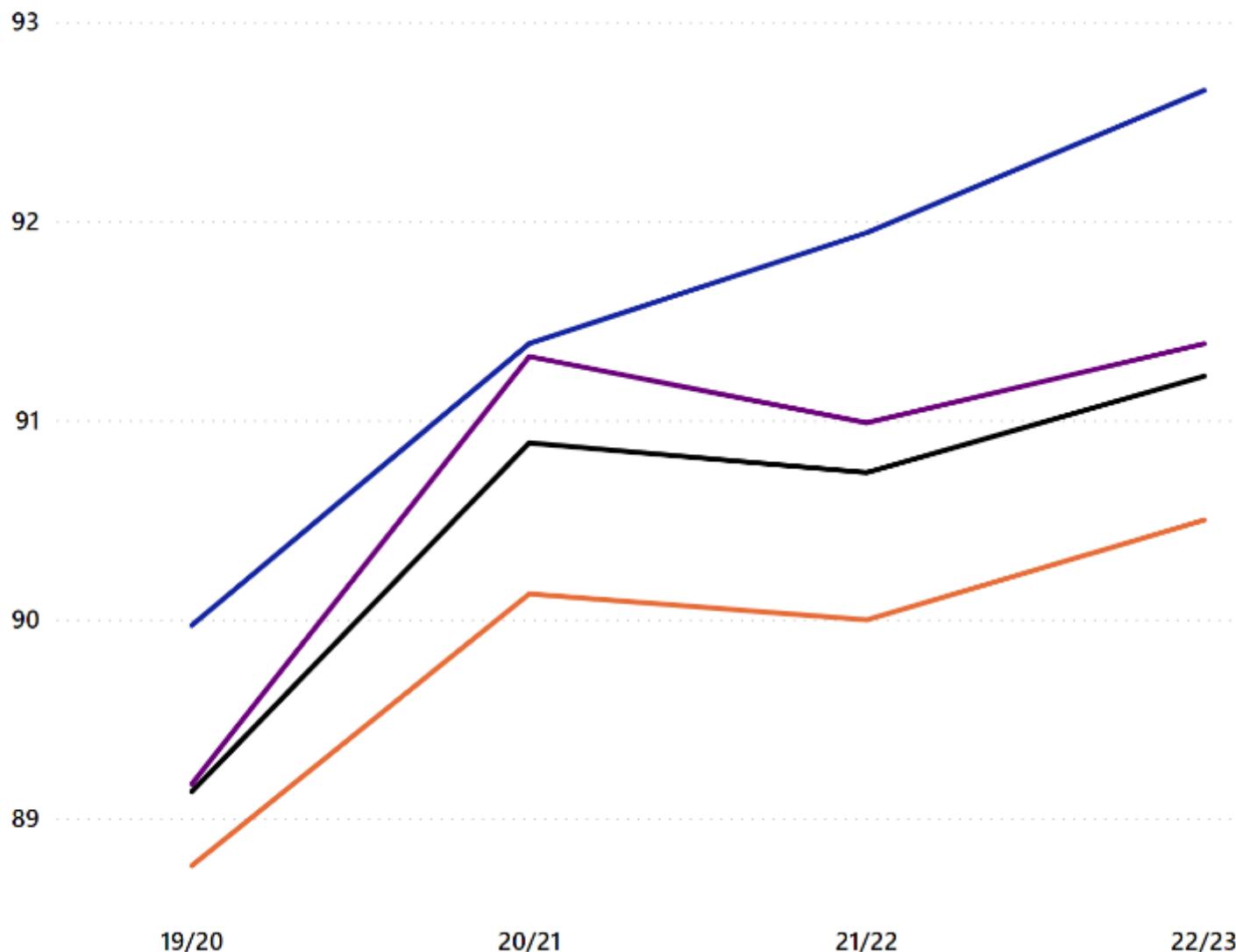
Organisation Name	20/21	21/22	22/23
GWSF	36.85	30.03	28.96
Other RSLs	38.66	33.88	36.75
All LAs	50.36	46.25	48.71
SHN Average	43.83	39.24	41.15

Tenancy Sustainment

I16 Percentage tenancies began in previous year remained more than a year - all



● GWSF ● Other RSLs ● All LAs ● SHN Average



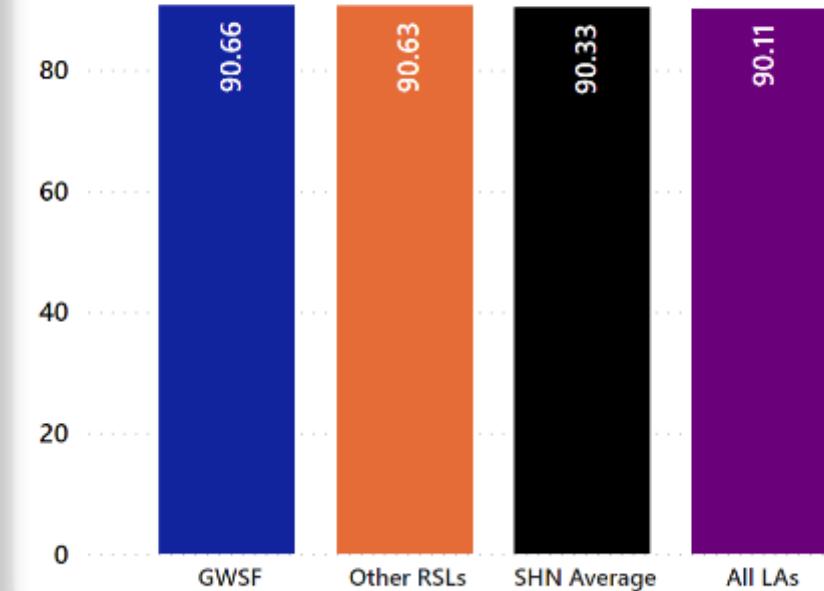
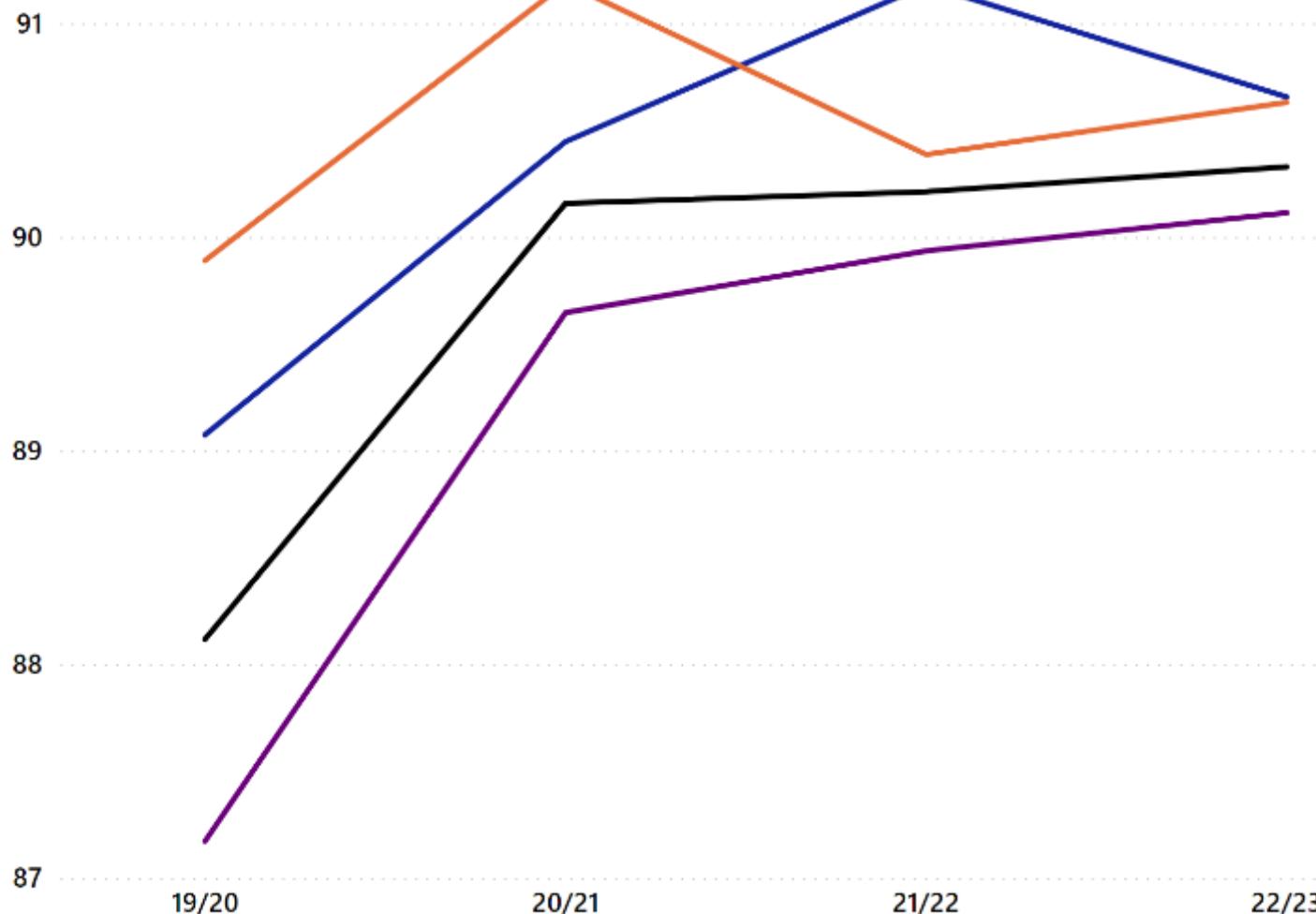
Organisation Name	20/21	21/22	22/23
GWSF	91.38	91.94	92.66
Other RSLs	90.13	90.00	90.50
All LAs	91.32	90.99	91.38
SHN Average	90.89	90.74	91.22

Tenancy Sustainment (Homeless)

I16 Percentage tenancies began in previous year remained more than a year - SHN applicants assessed statutory homeless LA



● GWSF ● Other RSLs ● All LAs ● SHN Average

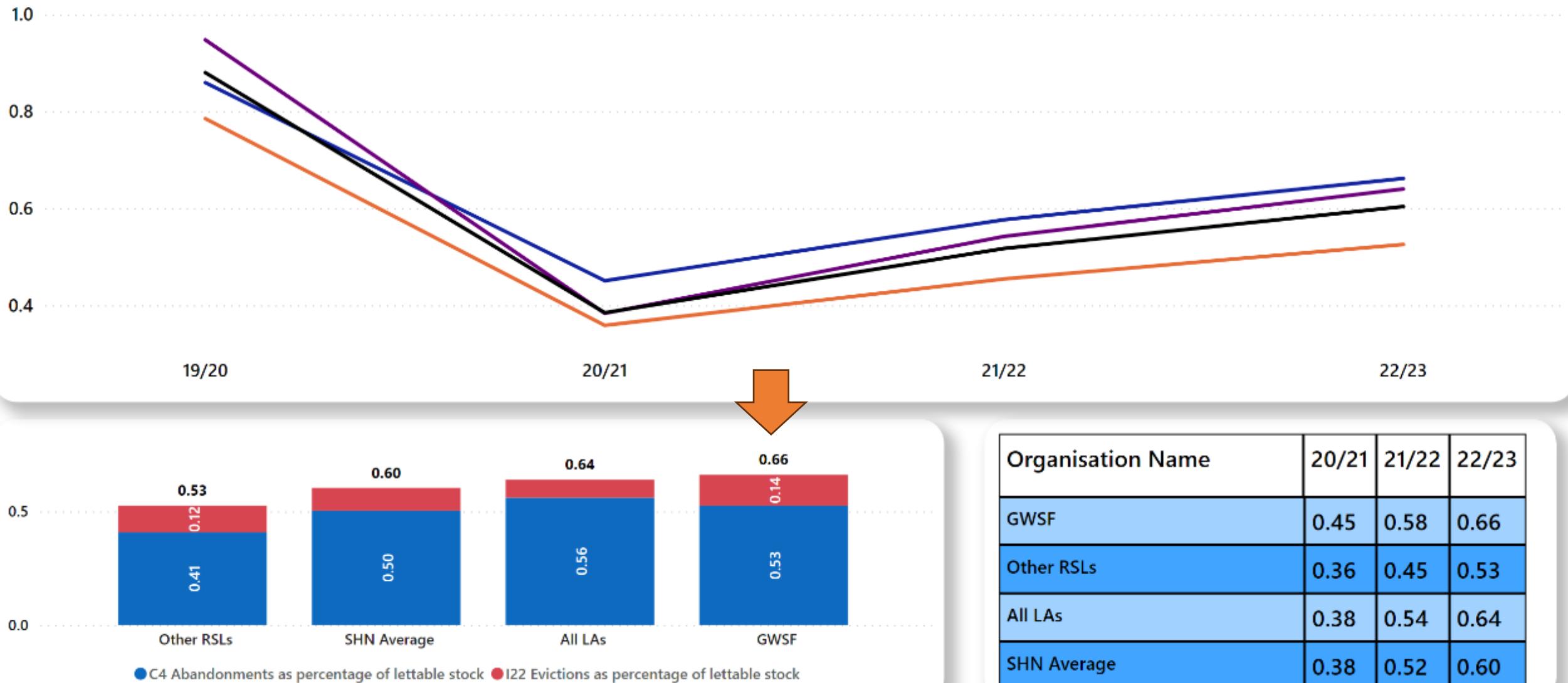


Organisation Name	20/21	21/22	22/23
GWSF	90.45	91.18	90.66
Other RSLs	91.19	90.39	90.63
All LAs	89.65	89.94	90.11
SHN Average	90.16	90.21	90.33

Abandonments and Evictions

C4 Abandonments & and I22 evictions as a percentage of stock

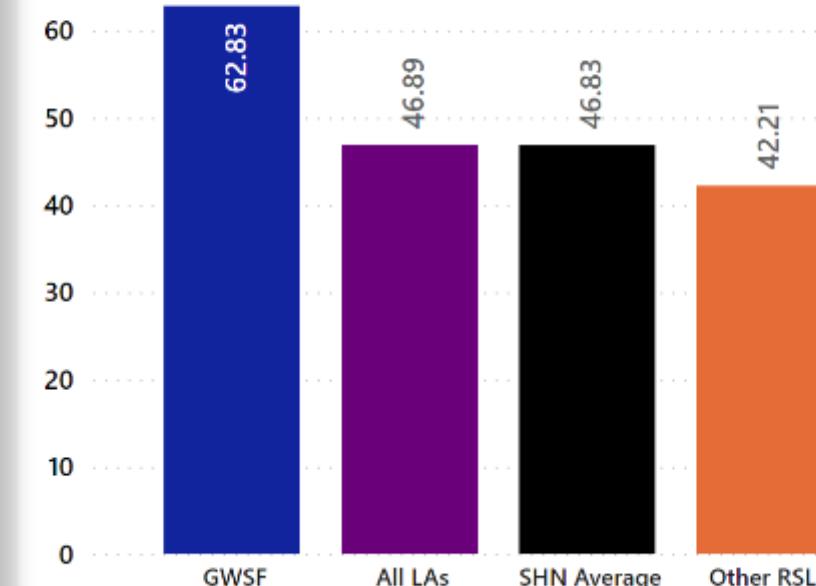
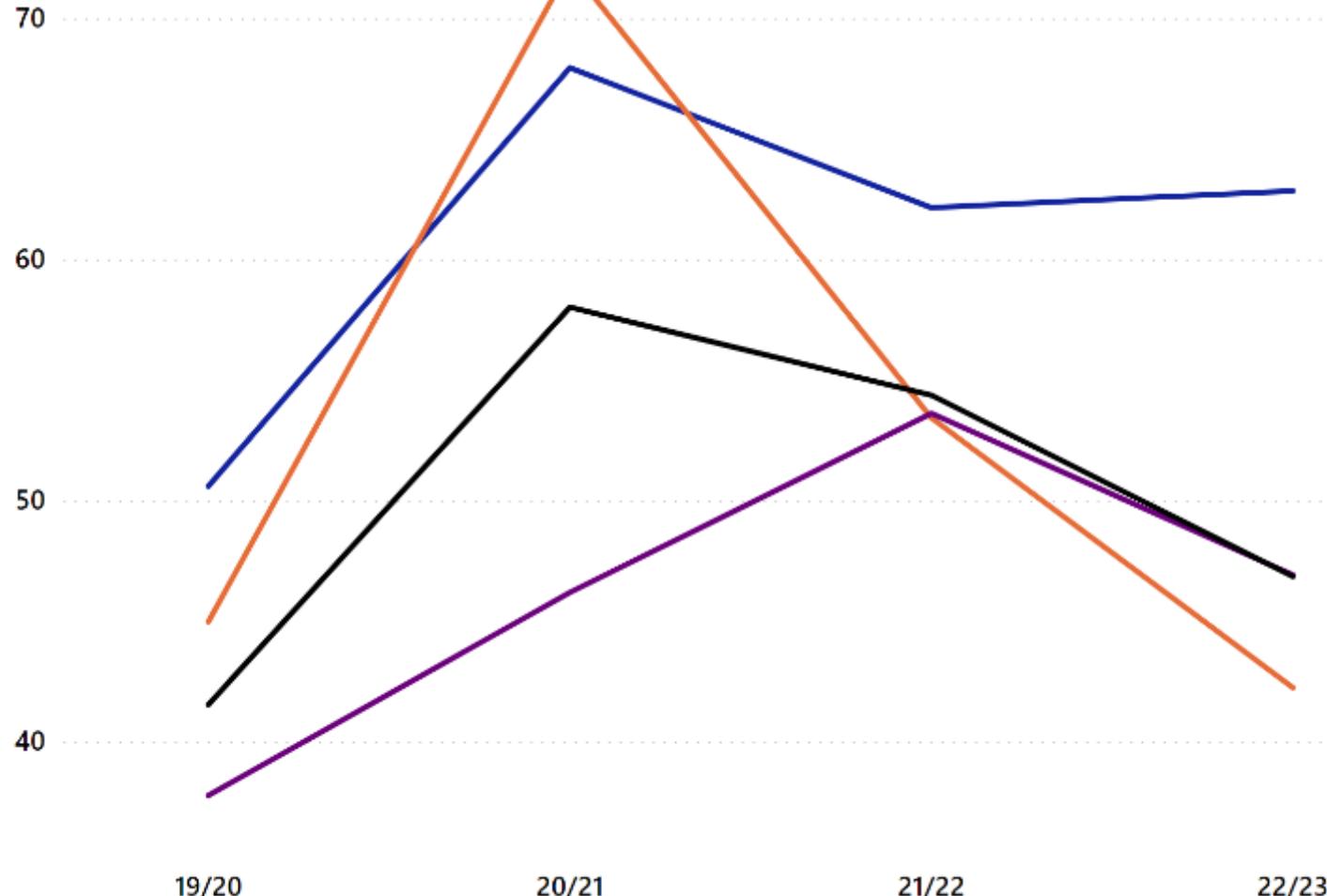
● GWSF ● Other RSLs ● All LAs ● SHN Average



Medical Adaptations

I21 Average days to complete approved adaptations

● GWSF ● Other RSLs ● All LAs ● SHN Average



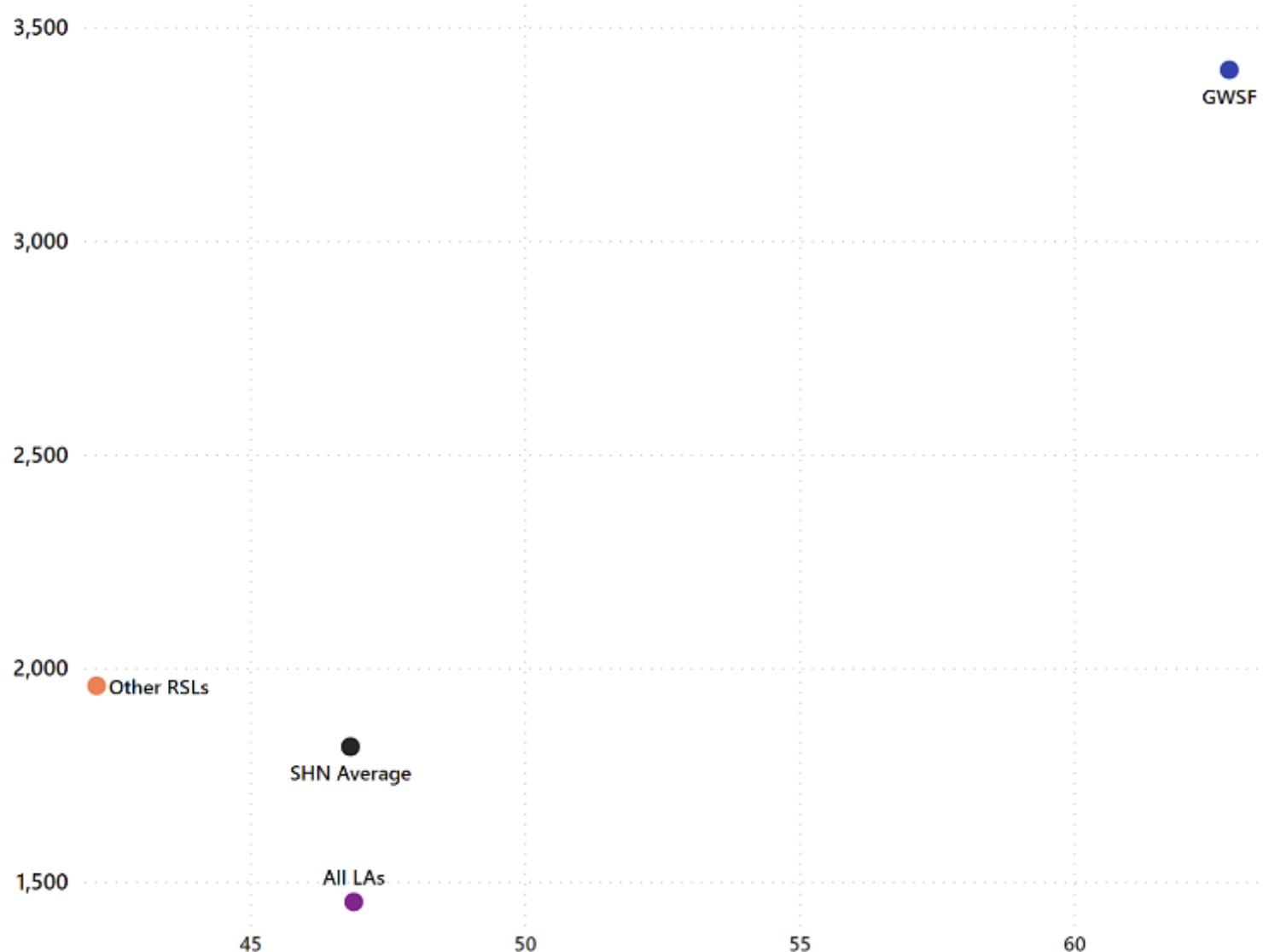
Organisation Name	20/21	21/22	22/23
GWSF	67.94	62.13	62.83
Other RSLs	72.12	53.41	42.21
All LAs	46.17	53.60	46.89
SHN Average	58.00	54.35	46.83

Medical Adaptations

I21 Average cost of adaptation

vs

I21 Average days to complete
approved adaptations



Organisation Name	I21 Average cost of adaptation	I21 Average days to complete approved adaptations
GWSF	3,400	63
Other RSLs	1,958	42
All LAs	1,452	47
SHN Average	1,815	47

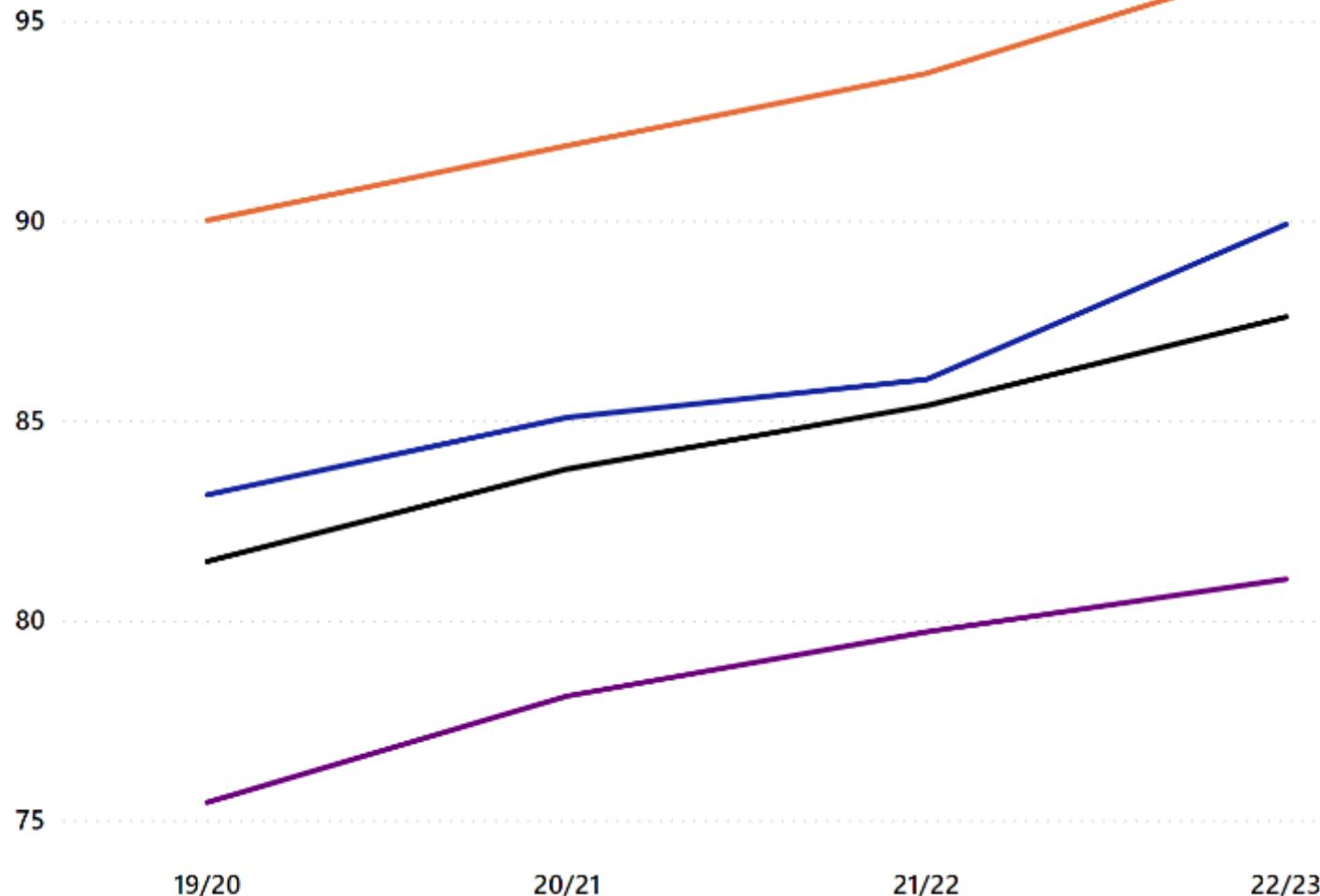
Rents

Rents

C17 Lettable self-contained units -
Total - Average weekly rent



● GWSF ● Other RSLs ● All LAs ● SHN Average



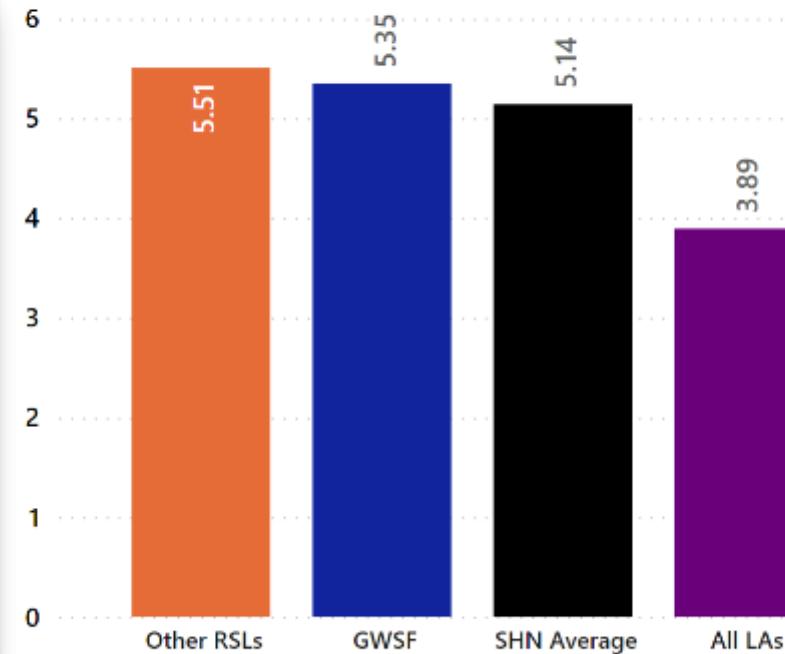
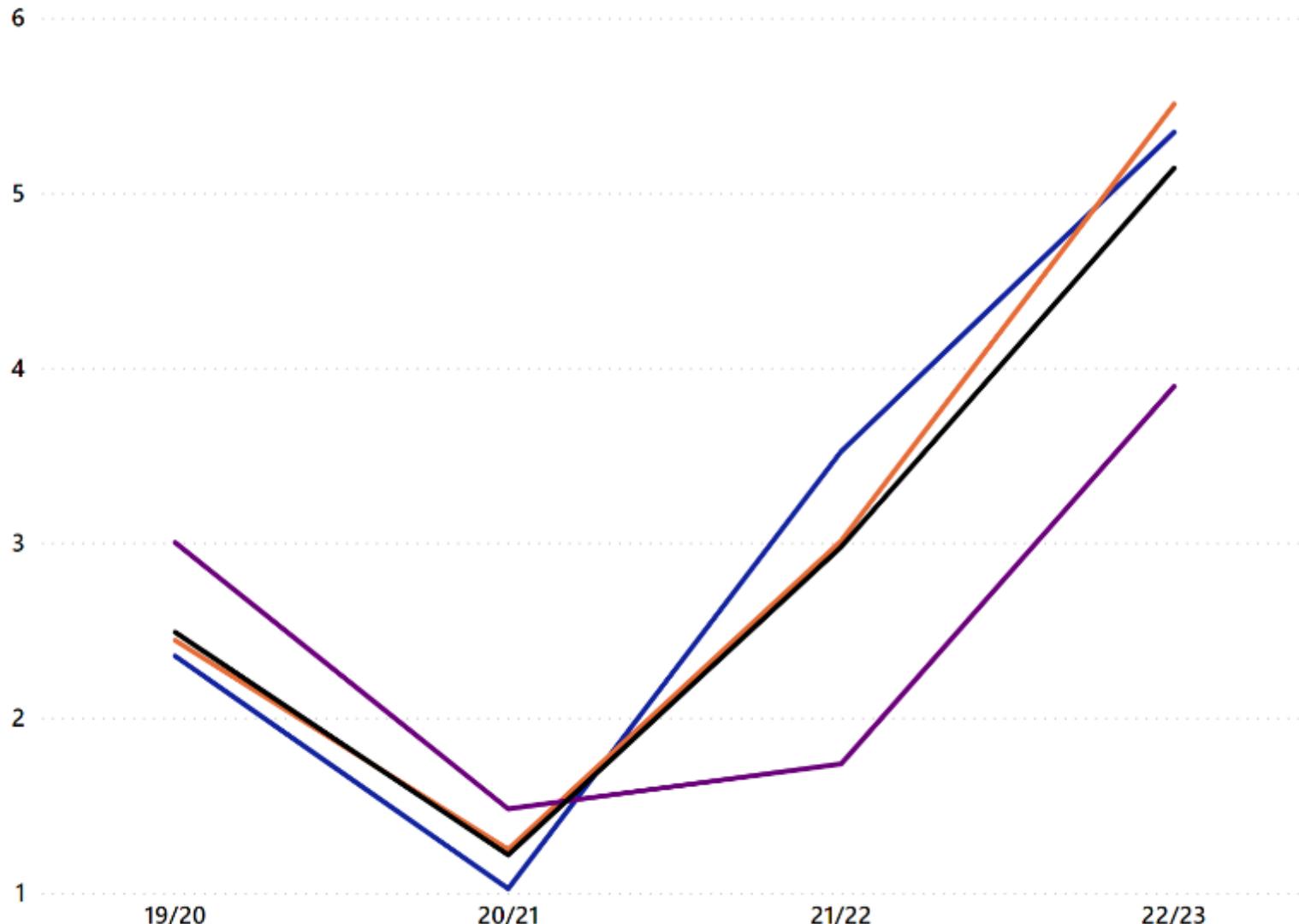
Organisation Name	20/21	21/22	22/23
GWSF	85.07	86.02	89.90
Other RSLs	91.87	93.68	96.46
All LAs	78.10	79.71	81.03
SHN Average	83.78	85.37	87.59

Rents

C5 Percentage average weekly rent increase to be applied next year



● GWSF ● Other RSLs ● All LAs ● SHN Average

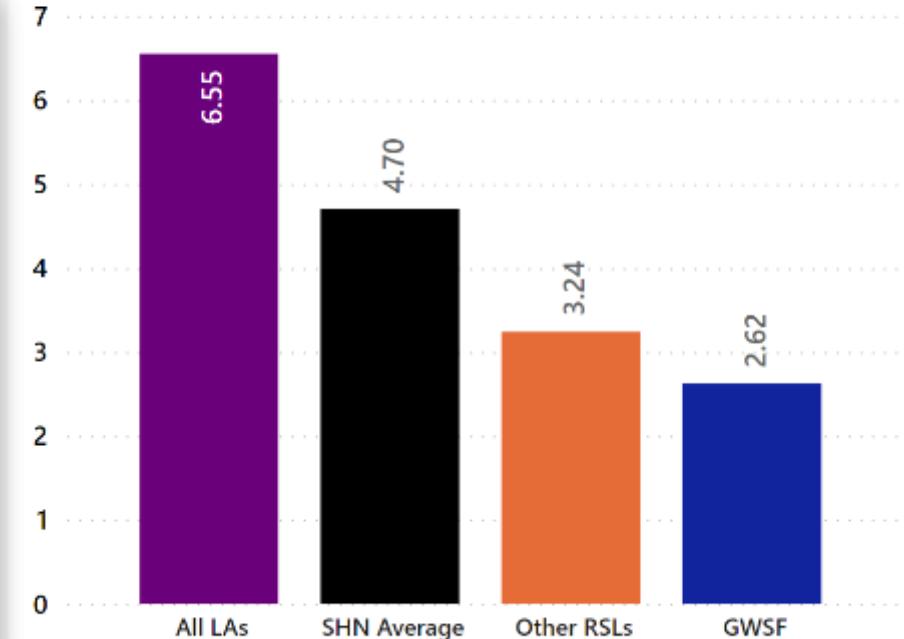
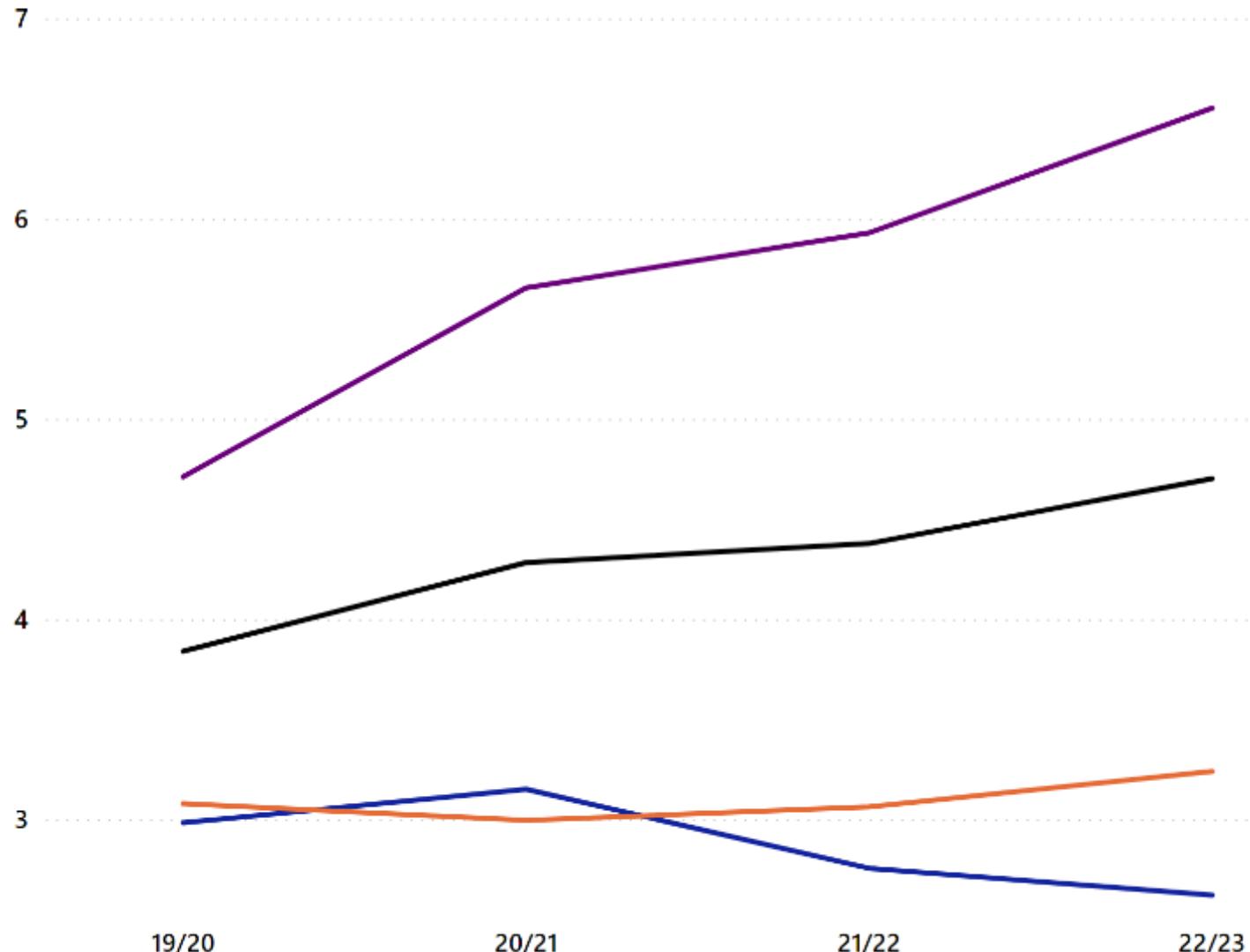


Organisation Name	20/21	21/22	22/23
GWSF	1.02	3.52	5.35
Other RSLs	1.25	3.01	5.51
All LAs	1.48	1.74	3.89
SHN Average	1.22	2.98	5.14

Arrears

I27 Current arrears percentage of rent due

● GWSF ● Other RSLs ● All LAs ● SHN Average

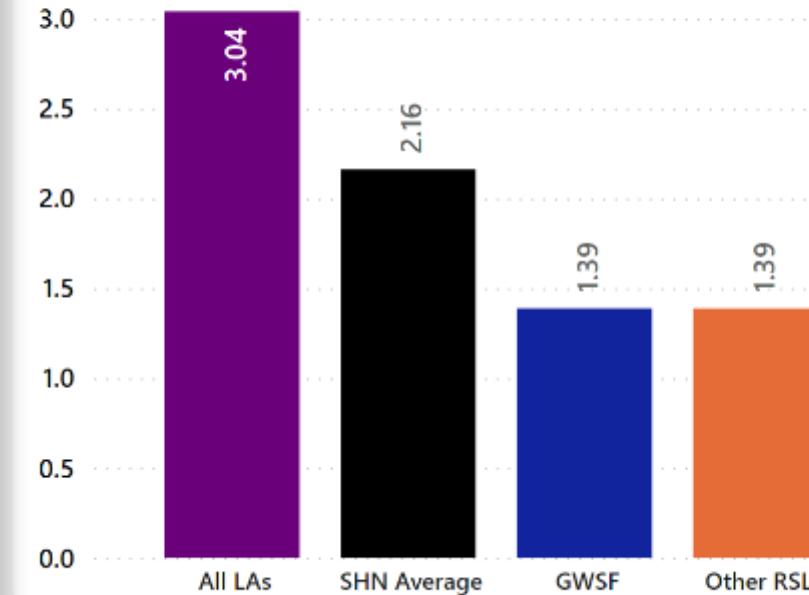
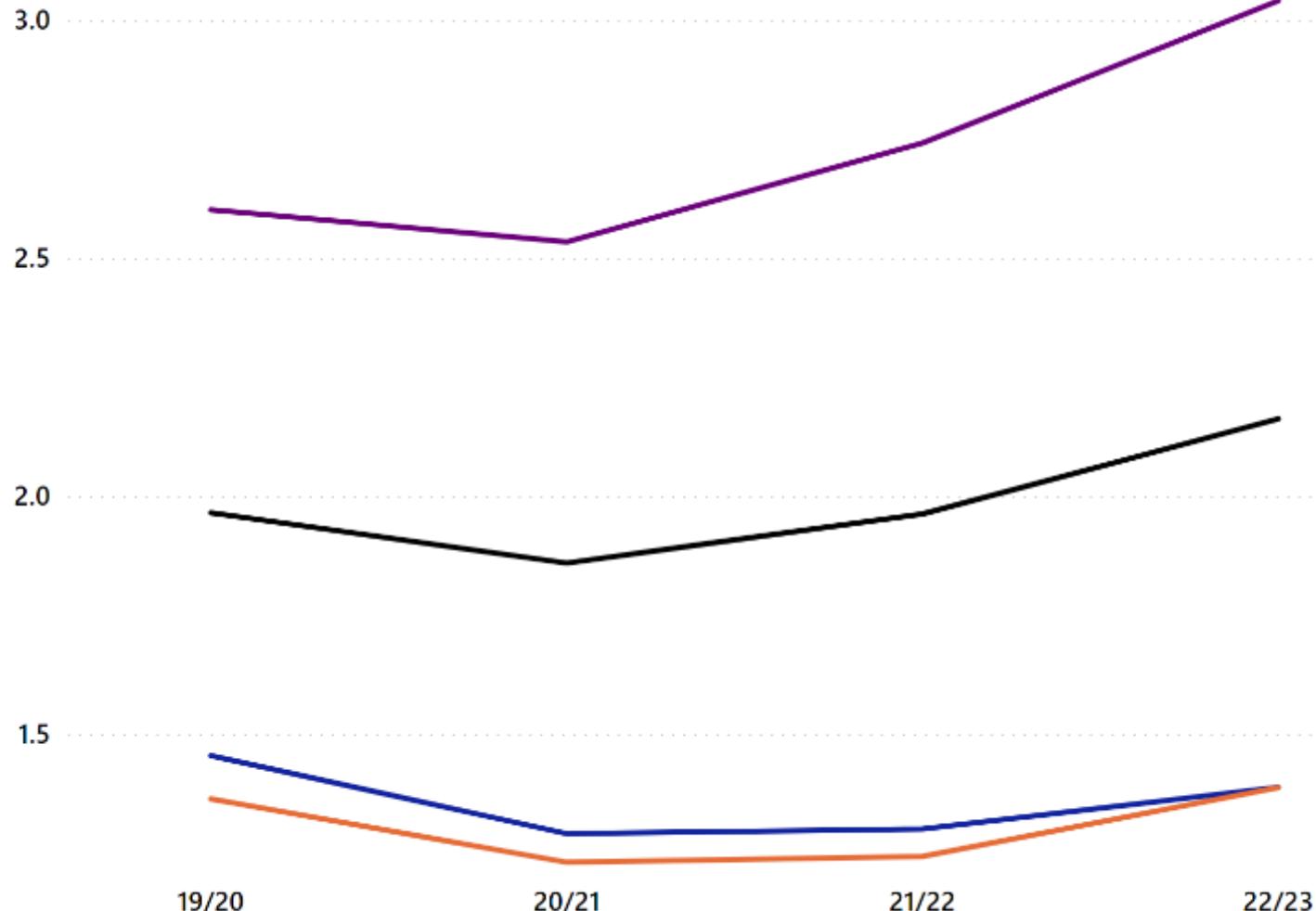


Organisation Name	20/21	21/22	22/23
GWSF	3.15	2.76	2.62
Other RSLs	3.00	3.06	3.24
All LAs	5.65	5.93	6.55
SHN Average	4.28	4.38	4.70

Arrears

I27 Former arrears percentage of rent due

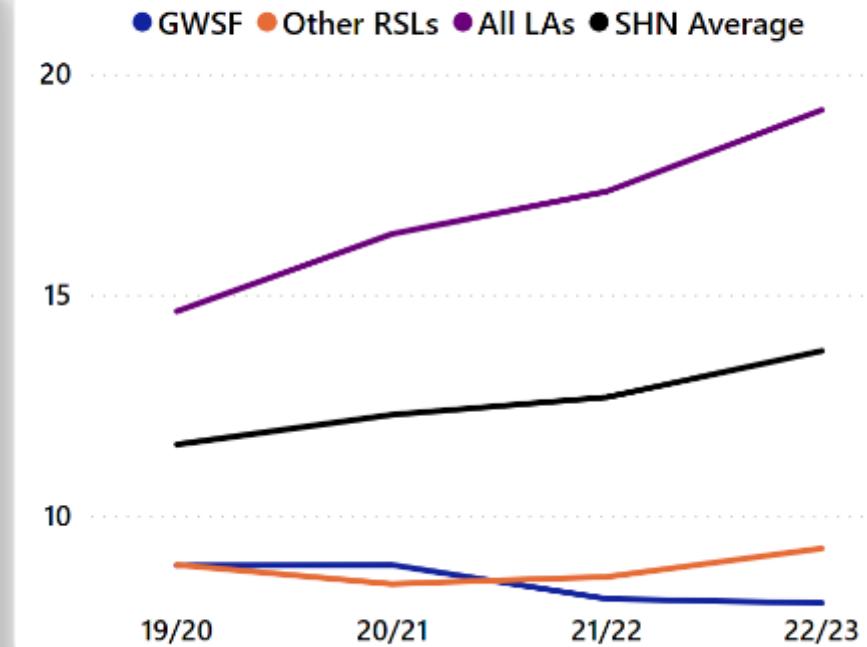
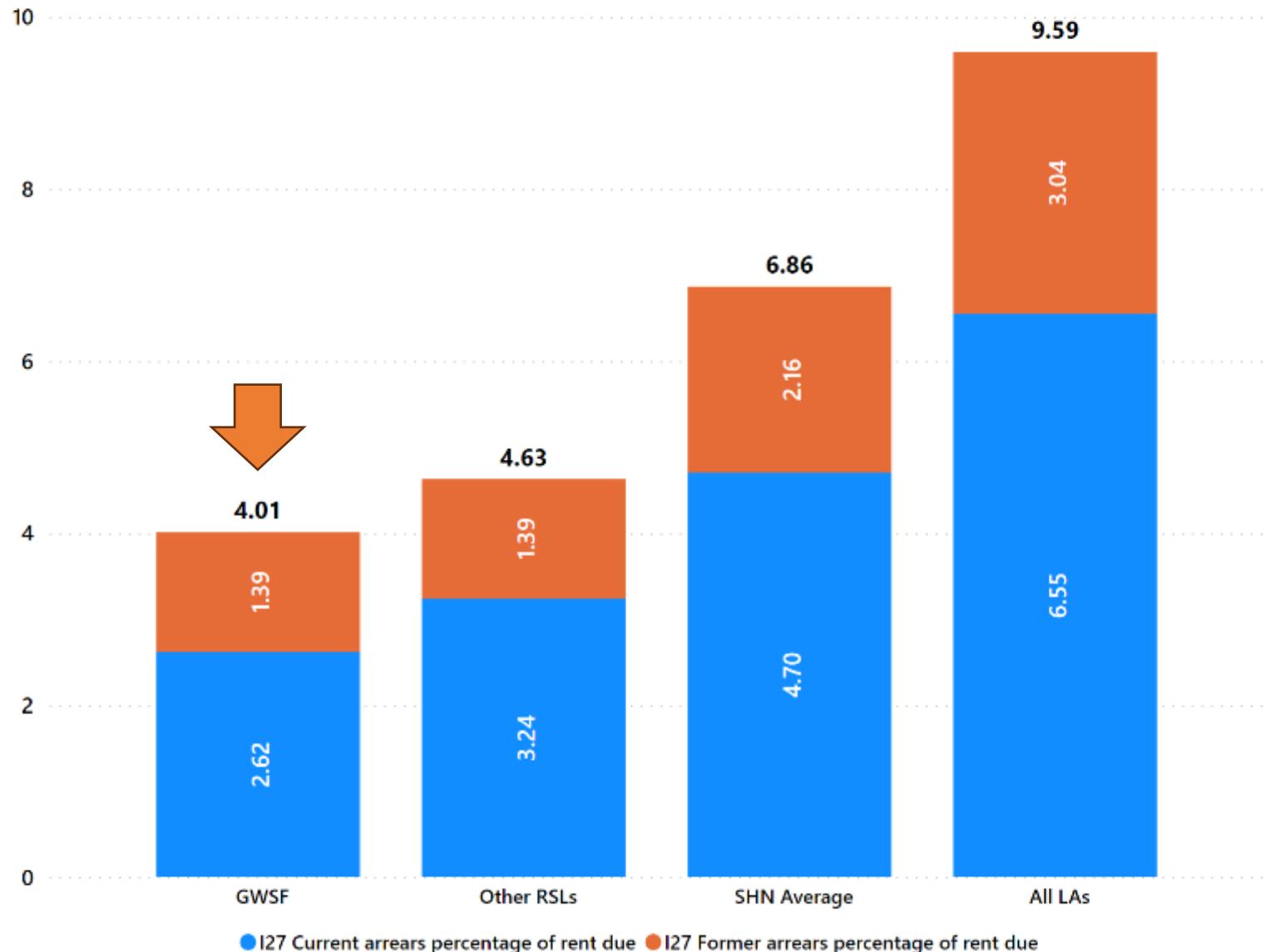
● GWSF ● Other RSLs ● All LAs ● SHN Average



Organisation Name	20/21	21/22	22/23
GWSF	1.29	1.30	1.39
Other RSLs	1.23	1.24	1.39
All LAs	2.53	2.74	3.04
SHN Average	1.86	1.96	2.16

Arrears

I27 Percentage gross rent arrears
of rent due



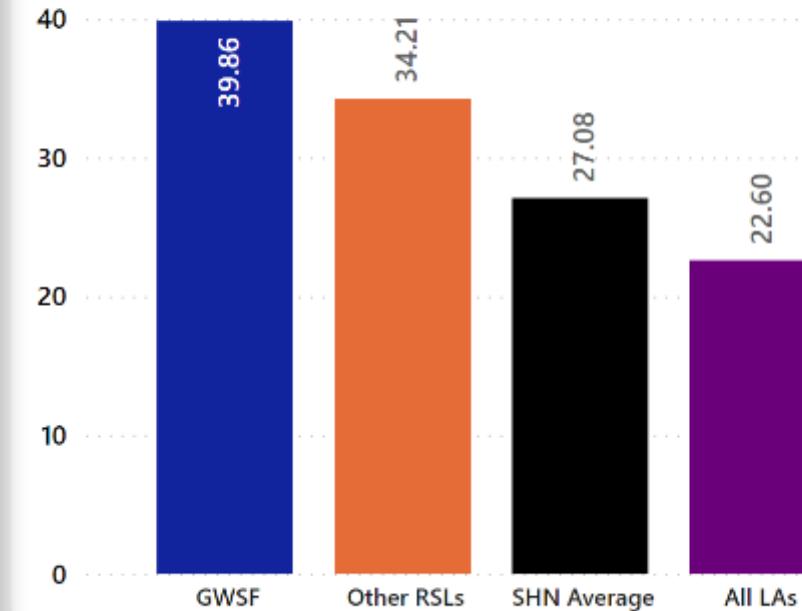
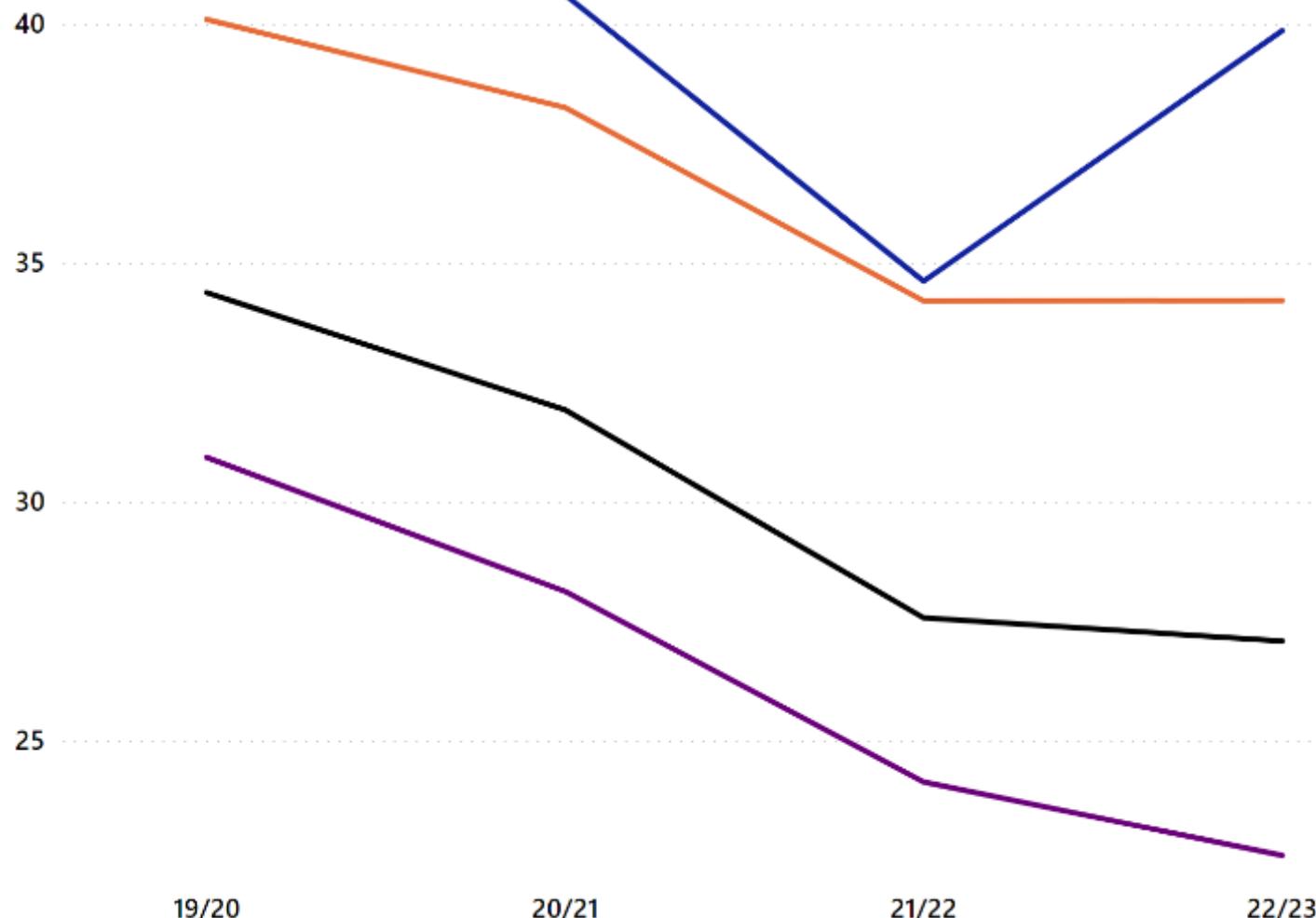
Organisation Name	20/21	21/22	22/23
GWSF	4.44	4.06	4.01
Other RSLs	4.23	4.31	4.63
All LAs	8.19	8.67	9.59
SHN Average	6.14	6.34	6.86

Arrears Written Off

C7 Percentage former tenant rent arrears written off



● GWSF ● Other RSLs ● All LAs ● SHN Average



Organisation Name	20/21	21/22	22/23
GWSF	40.61	34.61	39.86
Other RSLs	38.25	34.20	34.21
All LAs	28.12	24.13	22.60
SHN Average	31.92	27.57	27.08

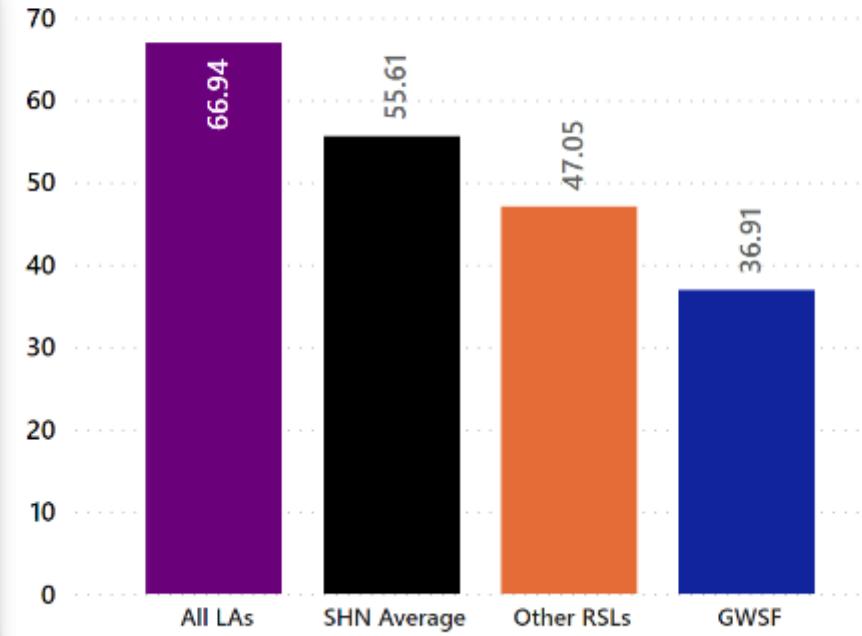
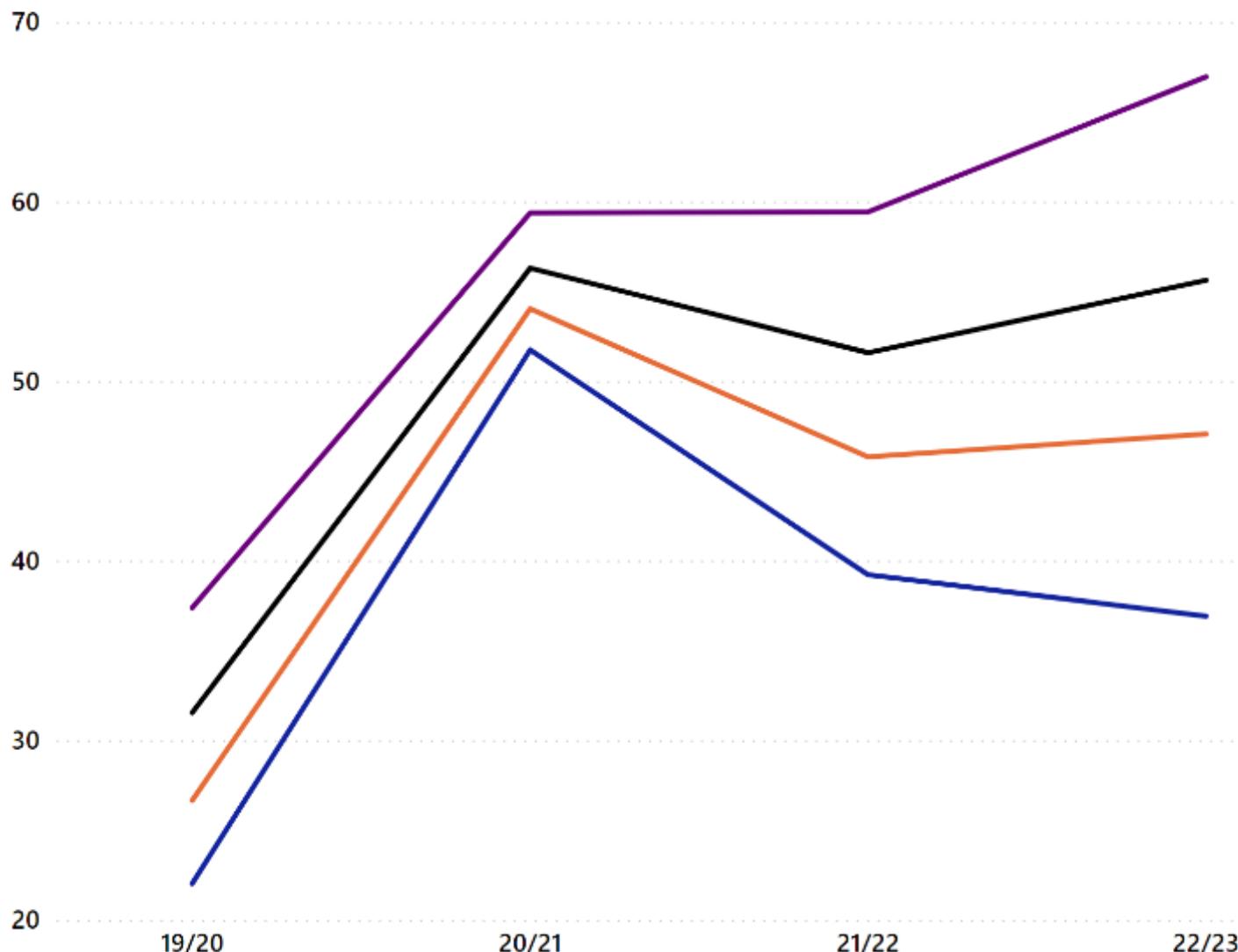
Voids

Relet Times

I30 Average time to re-let properties



● GWSF ● Other RSLs ● All LAs ● SHN Average



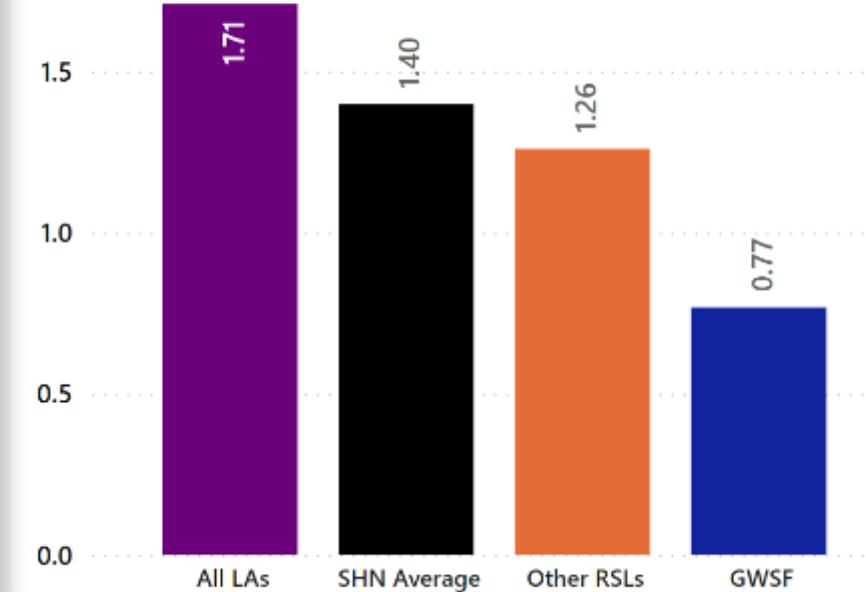
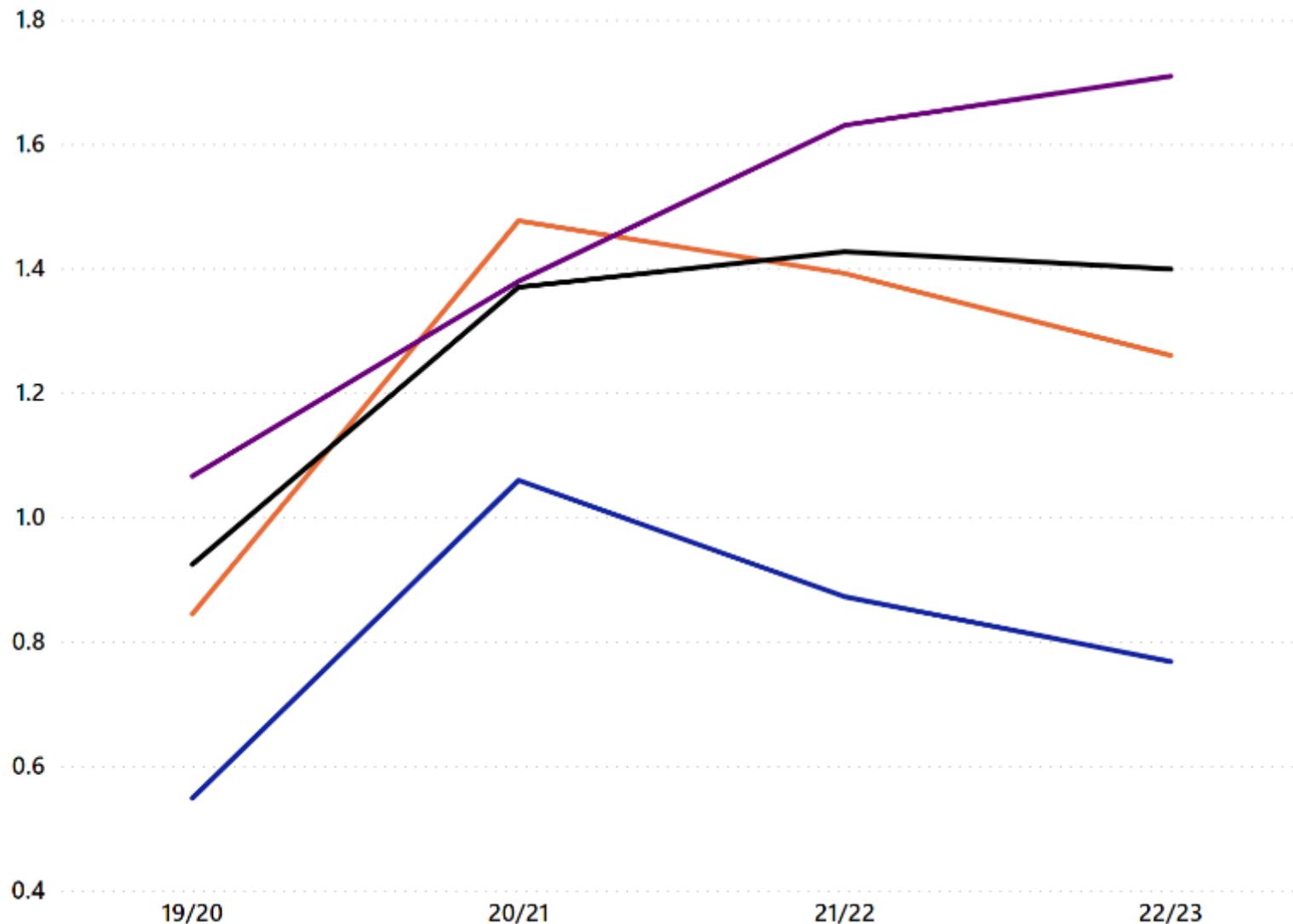
Organisation Name	20/21	21/22	22/23
GWSF	51.73	39.21	36.91
Other RSLs	54.03	45.78	47.05
All LAs	59.36	59.42	66.94
SHN Average	56.29	51.58	55.61

Void Rent Loss

I18 Percentage of rent due lost through properties being empty



● GWSF ● Other RSLs ● All LAs ● SHN Average



Organisation Name	20/21	21/22	22/23
GWSF	1.06	0.87	0.77
Other RSLs	1.48	1.39	1.26
All LAs	1.38	1.63	1.71
SHN Average	1.37	1.43	1.40

Membership Offer

- Communities of Practice
- Data Insights and Benchmarking
- Value for Money
- Development Value for Money
- Self-Assessment Tools
- Exclusive Publications and Guidance Documents
- Training
- Private Sector Services
- Welfare Reform Services
- Data Validation Services



Communities of Practice

- Asset Management, Maintenance and Development
- Homelessness
- PRS Homelessness
- Housing Management
- Local Housing Strategy
- Private Sector Service
- Service Improvement and Scrutiny
- Charter Preparation
- Mid-Market Rent
- Older Peoples Housing
- Tenant Participation
- SOLO and Link Officers
- Data Users





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